

Meeting Notice

Sudbury Diversity, Equity and Inclusion Commission Sudbury DEI Commission Meeting Wednesday, November 16, 2022 7:30 PM Open Session

Please click the link below to join the virtual Sudbury DEI Commission Meeting: https://us02web.zoom.us/j/83460930158

For audio only, call the number below and enter the meeting ID on your telephone keypad.

Dial -in: 978-639-3366 or 470-250-9358

Meeting ID: 834 6093 0158

Meeting Agenda

- 1. 7:30 PM: Welcome and open meeting by roll call vote.
- 2. 7:35 PM: Land Acknowledgment and moment of reflection.
- 3. 7:40 PM: Public comments.
- 4. 7:55 PM: Applicant interviews and discussion.
- 5. 9:25 PM: Review and approve minutes of 10/13/22 and 11/10/22 meetings.
- 6. 9:30 PM: Adjourn meeting by roll call vote.

[&]quot;This listing of matters is those reasonably anticipated by the Co-Chairs which may be discussed at the meeting. Not all items listed may in fact be discussed and other items not listed may also be brought up for discussion to the extent permitted by law."

Profile				
Isabe e		L		
irs Name	Middle ni ial	Las Name		
mail Address				
Home Address			Sui e or Ap	
Sudbury			MA	01776
Ci y			Sae	Pos al Code
Mob e:	Al erna e Phone			
Primary Phone	Al ema e Phone			
Which Boards would you lik	e to apply for?	?		
D vers ty, Equ ty & Inc us on Cor	nm ss on: Subm	tted		
Question applies to multiple boards TERM EXPIRATION STATUS	: Do you wish	to be REAPPO	DINTED	
○ Yes ⊙ No				
Question applies to Diversity Equity & note If you are RE-APPLYING for TERM DURATION preference	the Diversity,	Equity and Inc	lusion Commission	, what is your
None Se ected				
Sudbury Residency				
# Years Lived in Sudbury				
9				
Interests & Experiences				
Please tell us about yourself a	nd why you wa	nt to serve.		
Why are you interested in se	erving on this	board or comm	nission?	

Subm t Date: Nov 04, 2022

I am an As an Amer can and have exper enced and w tnessed many acts of rac sm, oppress on, exc us on, and more throughout my who e fe. This is a topic I am very fam ar with, and I am very nterested in creating a safe community for a in which people can fee at ease with themse ves.

Please describe your experience pertinent to this board/committee.			
I am a member of the Ch nese Amer can Assoc at on in Sudbury, and I have volunteered with the was young.	em s nce l		
Do you have previous municipal experience? If so, in what capacity have you serve	d?		
No			
What is your educational background?			
Current y n 11th grade			
mployer Job i le			
Upload a Resume			
Availability			
When are you available to attend board/committee meetings? (Please select all that	apply) *		
Weekends			
Town Interest			
Do you or any member of your family have any business dealings with the Town? If please explain.	yes,		
No			
Signature Confirmation			
Check below to indicate that you have read, understand and agree to the following statement:			
I agree that if appointed, I will work toward furtherance of the committee's mission statement; and further, I agree that I will conduct my committee activities in a mannis compliant with all relevant State and Local laws and regulations, including but no to the Open Meeting Law, Public Records Law, Conflict of Interest Law, Email Policy Code of Conduct for Town Committees.	t limited		
I Agree			
Fill in your name below to confirm: I hereby submit my application for consideration appointment to the Board(s) or Commission(s) indicated above.	ı for		
Isabe e L			

Isabelle Li

Profile				
He en irs Name	Middle ni ial	Huang Las Name		
mail Address				
Home Address			Sui e or Ap	
Sudbury			MA	01776
Ciy			Sae	Pos al Code
Home:				
Primary Phone	Al erna e Phone	1		
Which Boards would yo	u like to apply for	?		
D vers ty, Equ ty & Inc us or	Comm ss on: Subm	n tted		
Question applies to multiple boards TERM EXPIRATION STA	TUS: Do you wish	to be REAPPO	DINTED	
○ Yes ⓒ No				
Question applies to Diversity Equity If you are RE-APPLYING TERM DURATION prefer	for the Diversity,	Equity and Inc	lusion Commission,	what is your
None Se ected				
Sudbury Residency				
# Years Lived in Sudbur	у			
25				
Interests & Experience	s			
Please tell us about yours	elf and why you wa	ant to serve.		
Why are you interested	in serving on this	board or comm	nission?	

I would ke to contribute to the EDI as a member of minority group in Sudbury

Subm t Date: Nov 05, 2022

Helen Huang

Please describe your experience pertinent to this board/committee.
I served as board member for Ch nese-Amer can assoc at on of Sudbury in the past and recently was elected as a board member.
Do you have previous municipal experience? If so, in what capacity have you served?
No
What is your educational background?
MS
MCPHS un vers ty mployer Adjunct facu ty Job i le
Upload a Resume
Availability
When are you available to attend board/committee meetings? (Please select all that apply) *
✓ Weekday Even ngs
Town Interest
Do you or any member of your family have any business dealings with the Town? If yes, please explain.
No
Signature Confirmation
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✓ I Agree
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He en Huang

Helen Huang

Profile				
Mar a irs Name	Middle ni ial	Huang Las Name		
mail Address				
Home Address			Sui e or Ap	
Sudbury Ci y			MA	01776 Pos al Code
Hamai				
Home: Primary Phone	Al erna e Phone			
Which Boards would you like	to apply for?	?		
D vers ty, Equ ty & Inc us on Com	m ss on: Subm	tted		
Question applies to multiple boards				
TERM EXPIRATION STATUS:	Do you wish	to be REAPPO	DINTED	
○ Yes ⊙ No				
Question applies to Diversity Equity & nclus	sion Commission			
If you are RE-APPLYING for t TERM DURATION preference		Equity and Inc	lusion Commission	, what is your
TERM DURATION preference	<u>f</u>			
None Se ected				
Sudbury Residency				
# Years Lived in Sudbury				
14				
Interests & Experiences				
Please tell us about yourself an	d why you wa	nt to serve.		
Why are you interested in ser	ving on this l	board or comm	nission?	

I have grown up n the Sudbury commun ty, and now as a h gh schoo student, w sh to he p Sudbury be

more nc us ve and aware of the strugg es of m nor ty groups.

Subm t Date: Nov 05, 2022

Maria Huang

Please describe your experience pertinent to this board/committee.
I am part of the Ch nese Amer can Assoc at on of Sudbury, and a student at LSRHS.
Do you have previous municipal experience? If so, in what capacity have you served?
No.
What is your educational background?
mployer Job i le
Upload a Resume
Availability
When are you available to attend board/committee meetings? (Please select all that apply) *
✓ Weekday Even ngs
Town Interest
Do you or any member of your family have any business dealings with the Town? If yes, please explain.
No.
Signature Confirmation
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✓ I Agree
Fill in your name below to confirm: I hereby submit my application for consideration for appointment to the Board(s) or Commission(s) indicated above.
Mar a Huang

Subm t Date: Oct 11, 2022	

Profile				
Andrea irs Name	C Middle ni ial	Megg son Las Name		
mail Address				
Home Address			Sui e or Ap	
Sudbury Ci y			MA Sae	01776 Pos al Code
Home				
Primary Phone	Al erna e Pho	one		
Which Boards would yo	ou like to apply fo	or?		
D vers ty, Equ ty & Inc us of Question applies to multiple boards TERM EXPIRATION ST.	3		INTED	
○ Yes ⊙ No				
Question applies to Diversity Equit If you are RE-APPLYIN TERM DURATION prefer	G for the Diversity		usion Commission	, what is your
None Se ected				
Sudbury Residency				
# Years Lived in Sudbu	ry			
1				
Interests & Experienc	es			
Please tell us about your	self and why you v	vant to serve.		
Why are you interested	in serving on thi	s board or comm	ission?	

I be eve n the m ss on and would ove to be a part of something positive in our community.

Andrea C Meggison

Please describe your experience pertinent to this board/committee.
I have never served on a comm ss on so I don't rea y know what to expect. As a H span c woman, I can share my exper ence as a m nor ty and earn from others as we .
Do you have previous municipal experience? If so, in what capacity have you served?
I have no prev ous mun c pa exper ence.
What is your educational background?
I have Master's Degree n Industra and Organ zat ona Psycho ogy. DEI genera y fa s under th s umbre a.
Not emp oyed at th s t me mployer Job i le
Andrea C Megg son Resume 2022 V1.pdf Upload a Resume
Availability
When are you available to attend board/committee meetings? (Please select all that apply) *
 ✓ Weekday Morn ngs ✓ Weekday Even ngs ✓ Weekends
Town Interest
Do you or any member of your family have any business dealings with the Town? If yes, please explain.
No.
Signature Confirmation
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I Agree

Fill in your name below to confirm: I hereby submit my application for consideration for appointment to the Board(s) or Commission(s) indicated above.

Andrea C Megg son

Andrea C. Meggison

Sudbury, MA | www.linkedin.com/in/ameggison |

OVERVIEW

Former Banking and lending professional with years of leadership experience. Key skills include coaching and development, process improvement, strategic planning, talent management, as well as collaborating on multi-dimensional and cross-channel business strategies and initiatives. Specialties include the use of industrial and organizational psychology techniques with an emphasis on data-driven decision making.

PROFESSIONAL EXPERIENCE

Ingram Marine Group

Nashville, TN

Organizational Development Intern

May-Aug 2018

- Customized and executed a communication plan for 13 action teams to gain accountability and set expectations on deliverables which increased reach by 40%.
- Created a master scorecard to track progress of 100+ actions items being implemented across the organization.
- Built a dashboard in Excel with integrated quantitative and qualitative data which allowed leadership teams to identify progress for 9 pillar initiatives on a micro- and macro-level.
- Evaluated and synthesized manager effectiveness survey data to identify development opportunities.
- Developed and conducted survey for existing mentorship program, then analyzed data and presented findings to Chief People
 Officer

Asurion Nashville, TN

Learning and Development Intern

May-Aug 2017

- Provided support and project management for Leadership Challenge initiative with the goal of implementing a culture shift.
- Cultivated organizational effectiveness team's change management goals by collaborating with colleagues in the Philippines on reinforcement activities, discussion of best practices and lessons learned.

Franklin American Mortgage

Franklin, TN

National Retail Operations Manager, Head of Operations, Vice President

2012 to 2013

- Oversaw operations of 3 large production centers, 15+ regional offices and multiple virtual teams.
- Developed and implemented business plans, operational procedures, and strategic plans to improve productivity in support of the long-term vision of the Retail Division's goals.
- Established and implemented plan to increase diversity and inclusion, reduce turnover, and increase employee tenure by 30%.
- Managed and provided coaching and development to 7 experienced mid-level managers emphasizing team building, strategic thinking, and performance management.

Retail Project Manager, Assistant Vice President

2010 to 2012

- Planned and executed various initiatives for loan origination, underwriting, secondary markets, operations, compliance, and quality control.
- Authored, reviewed, and communicated 100% of retail policy and procedure documentation.
- Partnered closely with the technology group to design and implement technical solutions.

CitiMortgage Ann Arbor, MI

Operations Manager, Assistant Vice President

2001-2010

- Coached and supervised 30+ underwriters, customer service representatives and credit analysts.
- Formulated strategies to improve efficiency on call quality, underwriting and compliance defects.
- Directed workflow production to ensure satisfactory turn-times and high customer satisfaction.
- Led cross-functional teams designed to correct and prevent issues with the life of loan.

PROJECT EXPERIENCE

Graduate Consultant

Middle Tennessee State University

Murfreesboro, TN

2016-2018

- Worked on a team of graduate students to evaluate Nissan North America's Leadership Training programs by providing a gap analysis, benchmarking, and recommendations.
- In conjunction with a team of graduate students and the Tennessee Department of Human Resources, evaluated 360-degree survey responses for the LEAD TN program by participating in project management, data analysis, recommendations, report writing, and presentations.

- Catalogued and analyzed 5 years of quantitative and qualitative data to determine both team and individual improvement between high-fidelity flight simulations.
- Supported After Action Reviews following simulations which identified strengths and weakness of aviation students.
- Conducted statistical analyses including Factor Analysis and ANOVA using AMOS and SPSS for large sets of data.
- Imported sizeable quantities of survey measures into Qualtrics.

Research Assistant for Graduate Students

- Administered lengthy and arduous computerized performance measures of working memory and executive function.
- Facilitated subject study participation while complying with rigorous scientific standards and performing detailed data collection.

EDUCATION

Middle Tennessee State University M.A in Industrial & Organizational Psychology

Murfreesboro, TN December 2020 May 2016

M.A in Industrial & Organizational Psychology B.S Pre-Graduate Psychology, summa cum laude

Honors & Awards:

Outstanding Scholastic Achievement and Excellence from PSI CHI International Honor Society in Psychology Superior Academic Performance Award from the College of Behavioral and Health Sciences Recipient of the Undergraduate Research Experience Creativity Activity Grant

SKILLS & INTERESTS

Skills: Microsoft Office | SharePoint | SPSS | Qualtrics | Jira | Conversational Spanish

Interests: Organizational Development, Process Improvement, Music, Cello, Reading, Strategy Board Games

COMMUNITY & PROFESSIONAL AFFILIATIONS

Boston Cares	Since 2022
Society for Industrial and Organizational Psychology	Since 2017
Society for Human Resource Management	Since 2016
American Psychological Association	Since 2014

TOWN OF SUDBURY APPLICATION FOR APPOINTMENT

SELECT BOARD 278 OLD SUDBURY ROAD SUDBURY, MA 01776 FAX:

(978) 443-0756

E-MAIL:

selectboard@sudbury.ma.us

Board or Committee Name: Diversity, Equity a	and Inclusion
	and modelon
Name: Amy Arrigo Address	E
Home phone: N/A	Email Address:
Home phone. N/A	Work or Cell phone:
Years lived in Sudbury: 7.5 years	
Brief resume of background and pertinent experience I am a Director of Talent Management for a mid-size insustrategic initiatives that are focused on driving change, I are equity programs and our strategy to advance IDE in our calent and organization consulting working with clients on	also am highly integrated into our inclusion, diversity and company. Prior to this experience I spent 10 years in major change initiatives, driving change and
communication campaigns related to technology, organiz	ation models, process, etc.
Municipal experience (if applicable):	
I have served on the Sudbury Education Resou	rce Fund (SERF) Board for the past 2 years.
Educational background: BS, Communication & Business - Cornell University of Pen MS, Organization Dynamics - University of Pen Reason for your interest in serving: have a passion for IDE and being a part of ideation and solutioning to advance progress in this (as noted above) I have been leading initiatives to drive change in my own organization. I have appropriate discussions about IDE up with them. I want to continue to engage in this space and	nsylvania s area. I have leaned in personally, to better educate myself, but also in my professional work by the elementary school aned children in Sudbury, whom I am year conscious about bringing are
Times when you would be available (days, evenings Evenings would be best. I can be available on weekends, when need to schedule around my work schedule. Do you or any member of your family have any bus No	weekends): in planned ahead. Some day times would be possible but I'd iness dealings with the Town? If yes, please explain:
AA (Initial here that you have read, understan	d and agree to the following statement)
I agree that I will conduct my committee activities in	nce of the committee's mission statement; and further, a manner which is compliant with all relevant State nited to the Open Meeting Law, Public Records Law, of Conduct for Town Committees.
I hereby submit my application for consideration for	appointment to the Board or Committee listed above.
Signature My Am	Date 01-23-2022

Profile				
Duo irs Name	Middle ni ial	L u Las Name		
mail Address				
Home Address			Sui e or Ap	
Sudbury			MA	01776
Ciy			S a e	Pos al Code
Primary Phone	Al erna e Phone			
Which Boards would you like	e to apply for	?		
D vers ty, Equ ty & Inc us on Con	nm ss on: Subn	n tted		
Question applies to multiple boards				
TERM EXPIRATION STATUS	: Do you wish	to be REAPI	POINTED	
⊙ Yes ○ No				
Question applies to Diversity Equity & nclu If you are RE-APPLYING for to TERM DURATION preference	the Diversity,	Equity and Ir	nclusion Commission	n, what is your
☑ 3 Years				
Sudbury Residency				
# Years Lived in Sudbury				
2				
Interests & Experiences				
Please tell us about yourself ar	nd why you wa	ant to serve.		
Why are you interested in se	rving on this	board or com	nmission?	
Persona y I am one of the m nor	ty and work ha	ard for my fe. I	wou d ke to create fa r	opportun t es and

Subm t Date: Oct 12, 2022

Duo Liu

env ronment in the community.

Please describe your experience pertinent to this board/committee.			
I am a BU aw graduate and wo ega background and know edg	ork as an adm n strat ve attorney for a aw f rm n Boston. I have enough ge to serve on the board.		
Do you have previous muni	cipal experience? If so, in what capacity have you served?		
No			
What is your educational ba	ackground?		
Bu Law graduate n 2017			
B umsack & Canzano	Attorney Job i le		
Upload a Resume			
Availability			
When are you available to a	attend board/committee meetings? (Please select all that apply) *		
✓ Weekday Morn ngs✓ Weekday Even ngs✓ Weekends			
Town Interest			
Do you or any member of you	our family have any business dealings with the Town? If yes,		
No			
Signature Confirmation			
Check below to indicate tha statement:	at you have read, understand and agree to the following		
statement; and further, I agi	vill work toward furtherance of the committee's mission ree that I will conduct my committee activities in a manner which at State and Local laws and regulations, including but not limited bublic Records Law, Conflict of Interest Law, Email Policy and the Committees.		

✓ I Agree

Fill in your name below to confirm: I hereby submit my application for consideration for appointment to the Board(s) or Commission(s) indicated above.

Duo L u

Profile				
K mber y		Napo		
irs Name	Middle ni ial	Las Name		
mail Address				
Home Address			Sui e or Ap	
Sudbury			MA	01776
Ci y			Sae	Pos al Code
Primary Phone	Al erna e Phone			
Which Boards would y	ou like to apply for?	?		
D vers ty, Equ ty & Inc us	on Comm ss on: Subm	tted		
Question applies to multiple board TERM EXPIRATION ST		to be REAPPO	INTED	
⊙ Yes ⊜ No				
Question applies to Diversity Equ	ity & nclusion Commission			
If you are RE-APPLYIN TERM DURATION pref		Equity and Incl	usion Commission	, what is your
None Se ected				
Sudbury Residency				
# Years Lived in Sudbo	ury			
3.5 years				

Subm t Date: Oct 13, 2022

Interests & Experiences

Please tell us about yourself and why you want to serve.

I am a B ack mother of four k ds (ages 2, 5, 11, and 12), three of which are in Sudbury Public Schools. We moved here in April 2019 from Boston's Roxbury neighborhood, which is the highest concentration of B ack people in the state of Massachusetts. I was nervous to move to Sudbury as I knew that it would be significantly less diverse than that, and more like the town of Andover, MA (where I grew up). Having grown up in a town with little diversity, I am we laware of what impact that can have on a child and a family who is, or sinot, in the minority - whatever the demographic. I have enjoyed my experience in Sudbury, thus far and was very happy to find the Sudbury Diversity and Equity Commission, and to connect with other diverse families. That there is a Commission within this town dedicated to the thoughtful consideration of diversity, equity, and inclusion (DEI) and to ensuring that DEI in Sudbury is approached and executed with meaningful intentionality is something I would ove to be a part of.

Please describe your experience pertinent to this board/committee.

I am a Massachusetts censed attorney with a background practicing abor and employment aw. In that capacity I have become fam ariwith the issues stemming from ack of awareness around DEI through my representation of cients in ciaims of discrimination, harassment, retaliation and more. I have served as Director of Diversity, Equity, and Incius on for New England Treatment Access, LLC and Vicente Sederberg LLP. Since 2017 I have served as Governor Charlie Baker's appointed expert in minority business development on the Massachusetts Cannabis Advisory Board (CAB). On the CAB I have twice served as Chair of the Market Participation Subcommittee, where our job is to ensure diversity, equity, and incius on in the MA cannabis industry from minorities, women, veterans, differently abied in digenous, and gbtq+ persons. I have won 2 individual champion awards (one for corporate social responsibility and a second for diversity and incius on) since 2021.

Do you have previous municipal experience? If so, in what capacity have you served?

I was appointed to the Roxbury Strategic Master P an Oversight Committee by Mayor Marty Waish. I have been appointed 3 times to the MA Cannabis Advisory Board as Governor Baker's Expert in Minority Business Development. I served on Sudbury Superintendent Brad Cozier's Reopening Task Force.

What is your educational background?

I have a h gh schoo d p oma (1999) from Presentat on of Mary Academy (Methuen, MA). I have a Bache or of Sc ence n Soc o ogy (2005) from Suffo k Un vers ty Co ege of Arts and Sc ences (Boston, MA). I have a Jur s Doctor (2015) from Suffo k Un vers ty Law Schoo (Boston, MA)

Se f-Emp oyed mployer	Consu tant Job i le	
Upload a Resume		
Availability		

When are you available to attend board/committee meetings? (Please select all that apply) *

- ✓ Weekday Morn ngs
- Weekends

Town Interest

Do you or any member of your family have any business dealings with the Town? If yes, please explain.

No, we do not.

Signature Confirmation

Check below to indicate that you have read, understand and agree to the following statement:

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✓ I Agree

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K mber y Napo

TOWN OF SUDBURY APPLICATION FOR APPOINTMENT

SELECT BOARD 278 OLD SUDBURY ROAD SUDBURY, MA 01776 FAX: (978) 443-0756

E-MAIL: selectboard@sudbury.ma.us

Board or Committee Name: Diversity, Equity and Inclusion Commission
Name: Stephanie Hunt Address: Email Address:
Home phone: Work or Cell phone:
Years lived in Sudbury: Moved here Oct 2021
I do not have experience serving on a Municipal committee.
Educational background: Master of Education in Administration, Policy and Training from Boston University
Reason for your interest in serving: I have long had an interest in diversity and inclusion as a member of the LGBT Community.
Times when you would be available (days, evenings, weekends): Weekdays (midday or evenings) are generally best but can be flexible.
Do you or any member of your family have any business dealings with the Town? If yes, please explain: No
SAH (Initial here that you have read, understand and agree to the following statement)
I agree that if appointed, I will work toward furtherance of the committee's mission statement; and further, I agree that I will conduct my committee activities in a manner which is compliant with all relevant State and Local laws and regulations, including but not limited to the Open Meeting Law, Public Records Law, Conflict of Interest Law, Email Policy and the Code of Conduct for Town Committees.
I hereby submit my application for consideration for appointment to the Board or Committee listed above.
Signature <u>Date 01/20/2022</u>