The Management
Program supports your
bill-paying needs, while you
maintain total control
of your finances.

Here's what clients say:

"My volunteer has improved the quality of my life. We talk about my options, and I always have choices. She has helped me with my confidence."

"My volunteer is great. We sit at the table side-by-side and go through the bills."

"I had a stroke and memory loss so I'm

not the same person I used to be. I would be totally lost without help."

"My volunteer gives counsel and my spending is more

controlled. I found myself not paying my bills on time. My volunteer has really helped me get organized."

To learn more about the Money Management Program, please call: 508-573-7241 or 508-573-7254



BayPath Elder Services, Inc.

BayPath Elder Services and its programs are funded in whole or in part by contracts with the Massachusetts Executive Office of Elder Affairs, funds from the Older Americans Act, and donations and grants.

BayPath operates in Ashland, Dover, Framingham, Holliston, Hopkinton, Hudson, Marlborough, Natick, Northborough, Sherborn, Southborough, Sudbury, Wayland, and Westborough.

33 Boston Post Road West Marlborough, MA 01752 Telephone: 508-573-7200

Website: www.baypath.org

The Money Management Program

Providing assistance to older adults and persons with disabilities who need help with their day-to-day finances





BayPath Elder Services Mission & Overview

BayPath's mission is to be a trusted partner in providing an array of services and programs to older adults, caregivers and persons with disabilities to support their independence and dignity.

Founded in 1977 as a nonprofit corporation, BayPath offers home care and related services enabling people to live comfortably in their homes while promoting their well-being.

BayPath's services include:

- Home Care Plans
- Information and Referral
- Home-delivered Meals
- Housekeeping and Meal Preparation
- Home Health Services
- Caregiver Programs
- Money Management Program
- Healthy Living Programs
- Long-term Care Ombudsman Program

For further information, please visit our website: www.baypath.org



BayPath Money Management Program

A little help can make a big difference.

Do you have difficulty reading your bills or writing checks?

Do you sometimes fall behind in paying your bills?

Do you need help balancing your check book?

Since 1991, BayPath's Money Management Program has provided bill-pay support to help older adults remain independent and in control of their finances.

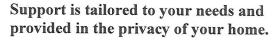
The Money Management Program provides individualized assistance through the dedicated efforts of trained volunteers.

Volunteers can help with a variety of tasks including:

- Organizing and reviewing bills
- Preparing checks
- Balancing the check register
- Reviewing bank statements
- Establishing a budget
- Advocating with creditors and service providers

The Money Management Program is free and confidential.

Assistance is available to individuals age 60 and older as well as to persons with disabilities; certain income and asset guidelines apply.



The Money Management Program helps address your specific bill-paying needs. Individuals enroll in the program for a variety of reasons. Often clients are concerned about their finances and may not have family or friends to lend a hand.

Trained volunteers are matched one-to-one with clients.

With the help of a Money Management volunteer, clients are better able to live independently with the reassurance that their household finances are in order. All volunteers are carefully screened, trained, and monitored by BayPath. Clients maintain total control over their money at all times.

The Money Management Program is collaboratively sponsored by the Executive Office of Elder Affairs, Mass Home Care and AARP Massachusetts.

To learn more, please contact the Money Management Program at BayPath Elder Services: 508-573-7241 or 508-573-7254

A little help can make a big difference

BayPath Elder Services offers <u>FREE</u> assistance with monthly bill paying

- ▶Do you sometimes fall behind in paying your bills?
- ▶ Do you need help balancing your checkbook or filling out forms?
- ▶ Do you have difficulty writing checks or keeping up with mail and paperwork?

Since 1991, BayPath's Money Management program has provided consumers with the reassurance that their day-to-day finances are in order.

BayPath's trained volunteers can help you with bill paying and budgeting in the privacy of your home.

This service is free and completely confidential.

Available to individuals age 60 and over;

certain income and asset guidelines apply.



To learn more about the free bill-pay program offered by BayPath please call 508-573-7241.

The Massachusetts Money Management Program is collaboratively sponsored by the Executive Office of Elder Affairs, Mass Home Care and AARP Massachusetts.

Please visit our website: http://www.baypath.org/Money-Management.html

