Town of Sudbury

Housing Trust

HousingTrust@sudbury.ma.us

Flynn Building 278 Old Sudbury Road Sudbury, MA 01776 978-639-3387 Fax: 978-639-3314

www.sudbury.ma.us/housingtrust

AGENDA

Thursday, November 12, 2020 8:00 AM Virtual Meeting

Here are the meeting details for residents to participate in this meeting. Please click the link below to join the virtual Housing Trust Meeting: https://us02web.zoom.us/j/85164326118

For audio only, call the number below and enter the Meeting ID on your phone keypad: Call In Number: 978-639-3366 or 470-250-9358

Meeting ID: 851 6432 6118

Welcome and Announcements

- 1. Minutes
 - a. Approve Meeting Minutes of October 8, 2020
- 2. Finances
 - a. FY22 Community Preservation Act Funding Request Community Preservation Committee Hearing and Questions
 - b. Accept Lottery Contract for Lexington Meadows Moderate Income Unit
 - c. FY22 RHSO Support
- 3. New Business
 - a. 67-73 Nobscot Road Possible Property Acquisition
- 4. Emergency Rental Assistance Program (ERAP)
 - a. Status Update
- 5. Other Business
 - a. Sudbury Housing Authority Update
 - Resale: 6 Old County Road, Unit 11 Applications Accepted through November 13, 2020

Upcoming Meeting Schedule: 2nd Thursday of Each Month at 8:00 AM: December 10, 2020

These agenda items are those reasonably anticipated by the Chair which may be discussed at the meeting. Not all items listed may in fact be discussed and other items not listed may also be brought up for discussion to the extent permitted by law.

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DRAFT MINUTES

OCTOBER 8, 2020 AT 8:00 AM

VIRTUAL MEETING

Housing Trust Members Present: Chair Cynthia Howe, Kelley Cronin, Janie Dretler, Robert Hummel, and John Riordan

Housing Trust Members Absent: Carmine Gentile and Susan Scotti

Others Present: Pat Brown, Executive Director of the Sudbury Housing Authority Sheila Cusolito, Director of Planning and Community Development Adam Duchesneau, and Director of the Regional Housing Services Office (RHSO) Elizabeth Rust

Ms. Cronin, as the Vice Chair, called the Housing Trust meeting to order at 8:13 AM.

1. Minutes

a. Approve Meeting Minutes of September 10, 2020

Mr. Hummel made a motion to approve the minutes of September 10, 2020. Mr. Riordan seconded the motion. Roll Call Vote: Ms. Howe – Absent, Ms. Cronin – Aye, Ms. Dretler – Aye, Mr. Hummel – Aye, and Mr. Riordan – Aye.

At this time Ms. Howe joined the meeting and assumed the duties as Chair.

2. Housing Trust Operations

a. Board Reorganization

The members discussed interest in serving as Chair and/or Vice Chair.

Ms. Cronin made a motion to nominate Ms. Howe for Chair and Mr. Riordan for Vice Chair. Mr. Hummel second the motion. Roll Call Vote: Ms. Howe – Aye, Ms. Cronin – Aye, Ms. Dretler – Aye, Mr. Hummel – Aye, and Mr. Riordan – Aye.

3. Finances

a. Vote to Ratify the FY21 August and September Transactions

Ms. Rust provided a brief overview of the transactions for August and September of FY2021.

Mr. Riordan made a motion to approve the FY2021 August and September Transactions. Mr. Hummel seconded the motion. Roll Call Vote: Ms. Howe – Aye, Ms. Cronin – Aye, Ms. Dretler – Aye, Mr. Hummel – Aye, and Mr. Riordan – Aye.

Sudbury Housing Trust DRAFT Minutes October 8, 2020 Page 2 of 3

b. FY22 Community Preservation Act (CPA) Request – Application due October 9, 2020 Ms. Rust noted an FY2022 15% housing allocation request would be made to contribute to the Housing Trust which would total \$388,500. Ms. Rust stated she was working on the Community Preservation Committee application form to submit it for the October 9, 2020 deadline the next day.

Mr. Riordan confirmed it would be up to the Community Preservation Committee and Town Meeting as to whether the amount would be allocated, and Ms. Rust indicated that was correct.

4. Small Grant Program/Home Preservation Grant

a. Increase for Applicant #100, Home Preservation Unit

Ms. Rust noted the Applicant was seeking an \$800 increase to their Small Grant/Home Preservation Grant for HVAC system upgrades and pointed out the how the Applicant had been awarded \$5,000 back in 2019. The grant funding increase would bring the Applicant's total award through the grant program to \$5,800.

Ms. Howe inquired about the necessity of the repairs and was curious to know if there were other repairs which would be a higher priority to the upgrades to the air conditioning system. Ms. Rust indicated there were no other higher priority repairs which were needed.

Ms. Howe stated if they were seeking improvements to the heating and air conditioning systems, she would like to fund the entire project.

Mr. Riordan made a motion to approve the request for \$5,800 of funding with approval for up to \$8,600 with confirmation the Applicant would be fixing/upgrading the heating system under the Home Preservation Grant. Ms. Howe seconded the motion. Roll Call Vote: Ms. Howe – Aye, Ms. Cronin – Aye, Ms. Dretler – Aye, Mr. Hummel – Aye, and Mr. Riordan – Aye.

5. Emergency Rental Assistance Program (ERAP)

a. Update

Ms. Rust stated her office was continuing to process ERAP applications and there were no new applications to date.

Mr. Riordan noted in his personal volunteer work, he had seen a significant increase in requests for rental assistance over the last few months.

Ms. Howe asked how long the ERAP would last at its current utilization rate. Ms. Rust indicated funding would last until approximately December or January.

At this time Mr. Duchesneau left the meeting.

6. Resale Update

a. 18 Pinewood Avenue – Closed

Sudbury Housing Trust DRAFT Minutes October 8, 2020 Page 3 of 3

Ms. Rust stated the resale process of this Housing Trust Home Preservation unit had been completed on October 1, 2020.

b. 6 Old County Road (Villages at Old County Road) – Unit 11

Ms. Rust indicated the owner of this affordable dwelling unit had submitted a notice of intent to sell the unit and her office was now starting the resale process.

7. Other Business

a. Sudbury Housing Authority Update

Ms. Cusolito noted the Sudbury Housing Authority and Massachusetts Housing Partnership were conducting site walks to assess the feasibility of the Town properties under consideration for new housing construction. She also stated the Sudbury Housing Authority was recruiting for a new board member and was conducting outreach.

b. Senate Bill Update

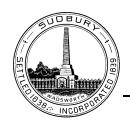
Since Mr. Gentile was not in attendance, the Housing Trust decided to wait until a future meeting to discuss this item.

c. Cold Brook Crossing Residential Development – Housing Trust Monitoring Agent Ms. Rust stated the next step for the Housing Trust would be to check in on the status of the Monitoring Agent for this project.

8. Upcoming Meeting Schedule: 2nd Thursday of Each Month at 8:00 AM: November 12, 2020 and December 10, 2020

Ms. Rust noted the upcoming meeting schedule in November and December of 2020 for the Housing Trust.

At 9:30 AM, Ms. Howe made a motion to adjourn the meeting. Ms. Cronin seconded the motion. Roll Call Vote: Ms. Howe – Aye, Ms. Cronin – Aye, Ms. Dretler – Aye, Mr. Hummel – Aye, and Mr. Riordan – Aye.



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November 4, 2020

To: Sudbury Housing Trust

From: Liz Rust

RE: 2020 CPA request

The Trust has asked for 15% of CPA annual revenue, equating to approximately \$388,500, using 2019 revenue of \$2,259,000.

This is planned for two programs:

1. Create one unit of affordable housing through the Home Preservation program for approximately \$275,000. The average Trust subsidy for a unit of housing in this program was \$191,000, using past examples from the 8 homes in the program, the most recent from FY16. Given the home price increases in the last 5 years, this might be more realistically up to \$275,000.

	Example 3BR Home	7 homes
Seller's Price	\$550,000	on
Transaction Costs	\$22,130	Zillow today
Total cost	\$572,130	under
Buyer Price	\$300,000	\$575k
Trust Subsidy	\$272,130	

2. Assist 3 to 4 extremely low income rental households with rental assistance, for a total of approximately \$113,500 – the approximate amount available after the Home Preservation. Building on the Emergency Rental Assistance Program, extend rental assistance to extremely low income household with rental assistance. This program aligns with the purpose of the Trust, which is to provide for the preservation and creation of affordable housing in the Town of Sudbury for the benefit of low and moderate income households.

This program would provide the different between 30% of the tenant income and the 'affordable' 80% rent, similar to Section 8 voucher program. The program would commit to those funds for 2 years for each household awarded, for an approximate amount of \$31,000 per household.

		Low Income gross rent –
2 Bedroom 80% AMI rent	\$2,166	Avalon, Cold Brook
2 Bedroom 30% AMI rent	\$865	Extremely Low Income
Monthly Rent Subsidy	\$1,301	Estimate
Annual Rent Subsidy	\$15,612	
Two Years	\$31,224	
Number of vouchers for \$113.5k	3.64	

Project Name	Contracting Entity	Project Location	Туре	Program	# Units	Per Unit	Gross	Mktg Expenses	Net	Status	Marketing Start Date	Completion Date
Lexington - Lexington Meadows	RHSO Town	Lexington		LIP LAU	1	\$10,000	\$10,000	\$2,500	\$7,500	0- Proposed		
High Meadows Holliston Housing Trust	Private Developer Other Town	Westwood Holliston	Lottery - Initial Sale Lottery - Initial Sale	LIP LAU DHCD/LIP	3	\$4,000 \$3,000	\$12,000 \$6,000	\$1,500 \$1,000	\$10,500 \$5,000	1 - Proposed 2 - AFHMP		
Brook School	RHSO Town	Weston	Lottery - Initial Sale	LIP LAU	6	\$1,000	\$6,000	\$1,500	\$4,500	2 - AFHMP		
Post Office Crossing	RHSO Town	Acton	Lottery - Initial Sale	LIP 40B	3	\$5,500	\$16,500	\$2,000	\$14,500	3 - Active	Jun-18	20-Nov
Pine Hill Village Medford - Wellington Woods	Private Developer Private Developer	Harvard Medford	Lottery - Initial Sale Lottery - Initial Sale	MH 40B LIP LAU	6 20	\$3,800 \$1,750	\$22,800 \$35,000	\$2,000 \$2,500	\$20,800 \$32,500	3 - Active 3 - Active	May-20 May-20	
Postmark Square	Private Developer	Reading	Lottery - Initial Sale	40R	10	\$2,500	\$25,000	\$2,000	\$23,000	3 - Active	Mar-20	
Fields at Sherborn	Private Developer	Sherborn	Lottery - Initial Sale	MH 40B - MWCD MH 40B - CHAPA	8	\$2,500	\$20,000 \$27,000	\$2,000 \$2,000	\$18,000 \$25,000	3 - Active	May-19	
Trail Ridge2 Corey street	Private Developer Private Developer	Harvard Melrose	Lottery - Initial Sale Monitoring	Recertification	6	\$4,000 \$500	\$27,000	\$2,000	\$25,000	3 -Active 4 - Annual	Aug-18	
Messenger Woods	Private Developer	Plainville	Monitoring		6	\$250	\$1,750	\$0	\$1,750	4 - Annual		
Village at Bedford Woods Village on the Green	RHSO Town	Bedford Holliston	Lottery - Initial Sale Lottery - Initial Sale	MH 40B MH 40B	6	\$2,500 \$3,000	\$15,000 \$12,000	\$2,000 \$2,000	\$13,000 \$10,000	5 -On Hold 5 -On Hold		
Chamberlain St	Private Developer Private Developer	Hopkinton	Lottery - Initial Sale	LIP LAU	3	\$2,500	\$7,500	\$1,500	\$6,000	5 -On Hold		
Pleasant Street	Private Developer	Ipswich	Lottery - Initial Sale	MH 40B - MWCD	2	\$3,000	\$6,000	\$2,000	\$4,000	5 -On Hold		
212 Central 442 Mass Ave #1	RHSO Town RHSO Town	Acton Acton	Lottery - Resale Lottery - Resale		1	\$3,367 \$5,600	\$3,367 \$5,600	\$0 \$0	\$3,367 \$5,600	Complete Complete	Apr-17 Oct-16	FY17 FY17
14 Wampus Ave #22	RHSO Town	Acton	Lottery - Resale	DHCD LIP	1	\$2,940	\$2,940	\$0	\$2,940	Complete	May-15	FY14
Blanchard Place	RHSO Town	Acton	Lottery - Resale	DHCD LIP	1	\$3,600	\$3,600	\$0	\$3,600	Complete	May-14	FY14
Faulkner Mills Parker Village	RHSO Town RHSO Town	Acton Acton	Lottery - Resale Lottery - Resale	DHCD LIP DHCD LIP	1	\$3,600 \$1,000	\$3,600 \$1,000	\$0 \$0	\$3,600 \$1,000	Complete Complete	Sep-15 May-14	FY16 FY14
Robbins Brook	RHSO Town	Acton	Lottery - Resale	DHCD LIP	1	\$3,000	\$3,000	\$0	\$3,000	Complete	May-13	FY14
Pine Hill Crossing	RHSO Town	Bedford	Lottery - Initial Sale	LIP LAU	4	\$3,000	\$12,000	\$2,000	\$10,000	Complete	Feb-19	Apr-20
Evergreen Fox Run	RHSO Town RHSO Town	Bedford Bedford	Lottery - Initial Sale Lottery - Initial Sale	LIP LAU LIP LAU	3	\$2,500 \$5,000	\$7,500 \$5,000	\$2,000 \$2,000	\$5,500 \$3,000	Complete Complete	Feb-18 Mar-17	FY19 FY18
Cottages at Depot Crossing	RHSO Town	Bedford	Lottery - Initial Sale	LIP LAU	1	\$5,000	\$5,000	\$2,000	\$3,000	Complete	Mar-17	FY18
Bedford Woods	RHSO Town	Bedford	Lottery - Resale		1	\$2,500	\$2,500	\$150	\$0	Complete	May-14	FY15
Oakley Neighborhood 294 Codman Hill Rd	Private Developer Other Town	Belmont Boxborough	Lottery - Initial Sale Lottery - Resale	40R DHCD LIP	3	\$3,000 \$1.800	\$9,000 \$1.800	\$1,000 \$125	\$8,000 \$1,675	Complete Complete	Apr-11 Jul-08	FY13 FY09
Brookside Square	RHSO Town	Concord	Lottery - Initial Lease	LIP LAU	8	\$2,250	\$1,000	\$1,500	\$16,500	Complete	Oct-14	FY15
Black Birch II	RHSO Town	Concord	Lottery - Initial Sale	LIP LAU - AR	2	\$3,000	\$6,000	\$2,000	\$4,000	Complete	Aug-19	Mar-20
Black Birch I Finigan's Way	RHSO Town RHSO Town	Concord Concord	Lottery - Initial Sale Lottery - Initial Sale	AR LIP LAU	3	\$6,000 \$2,500	\$18,000 \$16,000	\$2,500 \$1,000	\$15,500 \$15,000	Complete Complete	Mar-16 Oct-09	FY17 FY12
Lalli Woods	RHSO Town	Concord	Lottery - Initial Sale	DHCD LIP	6	\$2,500	\$16,890	\$1,000	\$15,890	Complete	Jun-10	FY11
Millstone Concord	RHSO Town	Concord	Lottery - Initial Sale	LIP LAU	1	\$5,000	\$5,000	\$1,500	\$3,500	Complete	Dec-15	FY17
Riverwalk 10 Emerson Annex	RHSO Town RHSO Town	Concord Concord	Lottery - Initial Sale Lottery - Resale	Special Permit DHCD LIP	1	\$5,000 \$2,500	\$5,000 \$2,500	\$0 \$0	\$5,000 \$2,500	Complete Complete	Sep-11 May-11	FY12 FY12
1249 Elm Street	RHSO Town	Concord	Lottery - Resale	DHCD LIP	1	\$2,945	\$2,945	\$0	\$2,945	Complete	Sep-13	FY14
14 Dunbar Way	RHSO Town	Concord	Lottery - Resale	DHCD LIP	1	\$4,000	\$4,000	\$0	\$4,000	Complete	Dec-07	FY08
329 Walden Street 333 Walden Street	RHSO Town RHSO Town	Concord Concord	Lottery - Resale Lottery - Resale	DHCD LIP DHCD LIP	2	\$3,638 \$3,600	\$3,638 \$7,200	\$0 \$0	\$3,638 \$7,200	Complete Complete	Jun-13 Feb-14	FY14 FY14
4 Emerson Annex	RHSO Town	Concord	Lottery - Resale	DHCD LIP	1	\$500	\$500	\$0	\$500	Complete	Jan-08	FY08
7 Emerson Annex	RHSO Town	Concord	Lottery - Resale	DHCD LIP	1	\$2,500	\$2,500	\$0	\$2,500	Complete	May-10	FY11
8 Emerson Annex 87 Elm Brook	RHSO Town RHSO Town	Concord Concord	Lottery - Resale Lottery - Resale	DHCD LIP Special Permit	1	\$3,000 \$4,000	\$3,000 \$4,000	\$0 \$0	\$3,000 \$4,000	Complete Complete	Sep-09 Mar-08	FY10 FY08
95 Conant Street #205	RHSO Town	Concord	Lottery - Resale	DHCD LIP	2	\$3,320	\$6,640	\$0	\$6,640	Complete	Mar-14	FY14
95 Conant Street #319	RHSO Town	Concord	Lottery - Resale	DHCD LIP	2	\$3,000	\$6,000	\$0	\$6,000	Complete	Dec-13	FY14
329 Walden Street 1284 Elm Street	RHSO Town RHSO Town	Concord Concord	Lottery - Resale Lottery - Resale	DHCD LIP DHCD LIP	1	\$3,600 \$3,000	\$3,600 \$3,000	\$0 \$0	\$3,600 \$3,000	Complete Complete	Feb-17 TBD	FY14 FY14
Brookside Square	RHSO Town	Concord	Monitoring	DI ICD EII	8	\$100	\$800	\$0	\$1,000	Complete	Aug-16	FY18
Elm Court	RHSO Town	Concord	Monitoring	MassHousing NEF 40B	2	\$1,050	\$8,400	\$0	\$8,400	Complete	Aug-08	FY14
Assessor Contract Emerson Green	RHSO Town Other Town	Concord Devens	Other Lottery - Initial Sale	DHCD LIP	0	\$2,625 \$5,000	\$2,625 \$5,000	\$0 \$2,000	\$2,625 \$3,000	Complete Complete	Jan-11 Oct-16	FY11 FY14
Montage/Danforth Farm	Private Developer	Framingham	Lottery - Initial Sale	LIP LAU	17	\$2,500	\$42,500	\$7,500	\$35,000	Complete	Oct-14	FY16
Trail Ridge1	Private Developer	Harvard	Lottery - Initial Sale	MH 40B - CHAPA	3	\$4,000	\$12,500	\$2,000	\$10,500	Complete	Aug-14	FY15
Trail Ridge Wedgewood	Private Developer Other Town	Harvard Holliston	Lottery - Initial Sale Lottery - Initial Sale	MH 40B - CHAPA DHCD/LIP	2	\$4,000 \$3,000	\$8,000 \$6,000	\$2,000 \$2,000	\$6,000 \$4,000	Complete Complete	Jul-14 Feb-16	FY13 FY18
Holliston Housing Dev Corp	Other Town	Holliston	Lottery - Initial Sale	DHCD/LIP	1	\$5,000	\$5,000	\$1,000	\$4,000	Complete	Jun-12	FY13
Holliston Housing Trust	Other Town	Holliston	Lottery - Initial Sale	DHCD/LIP	1	\$4,000	\$4,000	\$1,000	\$3,000	Complete	Jul-14	FY13
Lexington - Jefferson Drive Manor House	RHSO Town RHSO Town	Lexington Lexington	Lottery - Initial Sale Lottery - Initial Sale	LIP LAU	6	\$3,000 \$2,500	\$9,000 \$15,000	\$2,500 \$2,500	\$6,500 \$12,500	Complete Complete	Jun-19 Aug-17	FY19
The Groves	Private Developer	Lincoln	Lottery - Initial Lease		8	\$1,250	\$10,000	\$0	\$10,000	Complete	Jun-10	FY12
Battle Road Farm (1) Battle Road Farm (2)	Other Town Other Town	Lincoln	Lottery - Resale Lottery - Resale		5 1	\$4,700 \$2,300	\$23,500	\$0 \$0	\$23,500	Complete Complete	Jul-09 Mar-13	FY13 FY13
Battle Road Farm (3)	Other Town	Lincoln Lincoln	Lottery - Resale		2	\$4,700	\$2,300 \$9,400	\$0 \$0	\$2,300 \$9,400	Complete	Jun-13	FY13 FY14
Battle Road Farm (4)	Other Town	Lincoln	Lottery - Resale		2	\$5,000	\$10,000	\$0	\$10,000	Complete	Apr-14	FY14
Battle Road Farm (5) Battle Road Farm (5)	Other Town Other Town	Lincoln Lincoln	Lottery - Resale Lottery - Resale	Special Permit	1	\$5,000 \$5,000	\$5,000 \$5,000	\$0 \$0	\$5,000 \$5,000	Complete Complete	May-16 Apr-15	FY14 FY14
The Groves	Private Developer	Lincoln	Monitoring	Special Permit	8	\$750	\$6,000	\$0	\$6,000	Complete	Sep-11	FY15
Willowdale Estates	Private Developer	Mansfield	Lottery - Initial Sale	LİP LAU	3	\$2,500	\$7,500	\$1,500	\$6,000	Complete	Jun-19	Feb-20
Fulton Residences Corey street	Private Developer Private Developer	Medford Melrose	Lottery - Initial Sale Lottery - Initial Sale	LIP LAU- Rental	1 4	\$4,000 \$3,000	\$4,000 \$14,000	\$1,000 \$2,000	\$3,000 \$12,000	Complete Complete	Aug-11 Feb-18	FY12 FY19
Needham Place	Private Developer	Needham	Lottery - Initial Lease		1	\$5,000	\$5,000	\$1,500	\$3,500	Complete	Aug-14	FY15
Ellis Heights	Private Developer	Newton	Lottery - Initial Sale	DHCD LIP	1	\$4,500	\$4,500	\$0	\$4,500	Complete	May-10	FY11
Walnut Street Gumps	Other Town Other Town	Newton Norfolk	Lottery - Resale Lottery - Initial Sale	DHCD LIP DHCD LIP	5	\$3,000 \$2,500	\$3,000 \$12,500	\$0 \$1,000	\$3,000 \$11,500	Complete Complete	Nov-12 Aug-11	FY13 FY12
Messenger Woods	Private Developer	Plainville	Lottery - Initial Lease		6	\$2,000	\$12,000	\$2,500	\$9,500	Complete	Jan-16	FY17
278 Maynard Road	RHSO Town	Sudbury	Lottery - Initial Sale	MLI 40D	3	\$0 \$0	\$0 \$0	\$2,500	-\$2,500 \$1,000	Complete	Jun-15	FY17
Home Preservation Landham Crossing	RHSO Town RHSO Town	Sudbury Sudbury	Lottery - Initial Sale Lottery - Initial Sale	MH 40B MH 40B	6 8	\$0 \$2,500	\$0 \$20,000	\$1,000 \$3,000	-\$1,000 \$17,000	Complete Complete	Feb-08 Nov-12	NA FY15
Snowberry Lane	RHSO Town	Sudbury	Lottery - Initial Sale	MH 40B	2	\$7,500	\$15,000	\$1,900	\$13,100	Complete	Nov-06	FY07
Villages at Old County Rd	RHSO Town	Sudbury		MH 40B	10	\$4,000	\$39,900	\$3,000	\$36,900	Complete	Nov-08	FY12
Carriage Lane Carriage Lane	RHSO Town RHSO Town	Sudbury Sudbury	Lottery - Resale Lottery - Resale		1	\$1,800 \$1,500	\$1,800 \$1,500	\$300 \$0	\$1,500 \$1,500	Complete Complete	Aug-18 Apr-13	FY19 FY14
Landham Crossing	RHSO Town	Sudbury	Monitoring		8	\$1,500	\$12,000	\$0	\$12,000	Complete	Aug-14	Perpetuity
Snowberry Lane	RHSO Town	Sudbury	Monitoring Monitoring		2	\$6,500	\$13,000	\$1,500	\$11,500	Complete	Nov-06	Perpetuity
Villages at Old County Rd Andover Estates	RHSO Town Private Developer	Sudbury Tewksbury	Monitoring Lottery - Initial Sale	MH 40B	10 5	\$1,400 \$3,000	\$14,000 \$15,000	\$3,000 \$2,000	\$11,000 \$13,000	Complete Complete	Dec-08 Aug-11	Perpetuity FY13
5 Repton Circle	Private Developer	Watertown	Lottery - Resale		1	\$3,918	\$3,918	\$500	\$3,418	Complete	Oct-18	FY19
Sage Hill Wayland Commons		Wayland		DHCD LIP/Special Pern		\$5,400	\$5,400	\$1,000	\$4,400	Complete	Apr-11	FY12
Wayland Commons Wayland Gardens	Private Developer Private Developer	Wayland Wayland	Lottery - Initial Sale Lottery - Initial Sale	FHLB 40B FHLB 40B	12	\$2,500 \$2,500	\$30,000 \$7,500	\$2,000 \$1,000	\$28,000 \$6,500	Complete Complete	Oct-10 Jul-09	FY13 FY10
307 Trout Brook (Oxbow)	Other Town	Wayland	Lottery - Resale	DHCD 40B	1	\$2,500	\$2,500	\$0	\$2,500	Complete	Nov-10	FY11
308 Willow Brook	Other Town	Wayland	Lottery - Resale	DHCD LIP	1	\$2,500	\$2,500	\$0	\$2,500	Complete	Aug-09	FY10

Sudbury Lottery and Monitoring Contracts

Project Name	Contracting Entity	Project Location	Туре	Program	# Units	Per Unit	Gross	Mktg Expenses	Net	Status	Marketing Start Date	Completion Date
89 OxBow	Other Town	Wayland	Monitorina	Other financing	16	\$563	\$9.000	\$0	\$9.000	Complete	Apr-09	FY14
WHDC	Other Town	Welleslev		DHCD LIP	3	\$2,500	\$7,500	\$1,000	\$6,500	Complete	Sep-10	FY11
Highland Meadows	Private Developer	Weston		LIP LAU - AR	6	\$2,750	\$18,000	\$4,000	\$14,000	Complete	Nov-09	FY13
6 Upham Way	RHSO Town	Weston		DHCD LIP	1	\$3,000	\$3,000	\$0	\$3,000	Complete	Feb-13	FY13
815B Boston Post Rd	RHSO Town	Weston	Lottery - Resale	DHCD LIP	1	\$2,500	\$2,500	\$0	\$2,500	Complete	May-11	FY12
Lalli Terrace	RHSO Town	Acton	Lottery - Initial Lease	DHCD 40B	0	\$0	\$0	\$0	\$0	Terminated	Dec-14	
176 Swanson Rd	Other Town	Boxborough	Lottery - Resale	DHCD LIP	0	\$0	\$0	\$0	\$0	Terminated	Dec-12	FY13
Summerfields	Other Town	Boxborough	Lottery - Resale	MassHousing NEF 40B	0	\$0	\$0	\$0	\$0	Terminated	Dec-08	FY09
Whitin Reservoir Estates	Private Developer	Douglas	Lottery - Initial Sale	On Hold	0	\$0	\$0	\$0	\$0	Terminated		
Dover Farms	Private Developer	Dover	Lottery - Initial Sale	FHLB 40B	0	\$0	\$0	\$0	\$0	Terminated	May-13	FY14
Northside Meadow	Private Developer	Framingham	Lottery - Initial Sale	LIP LAU - AR	0	\$0	\$0	\$0	\$0	Terminated	-	
Holliston Housing Trust	Other Town	Holliston	Lottery - Initial Sale	DHCD/LIP	0	\$0	\$0	\$0	\$0	Terminated	Jun-12	FY13
Derby Street	Private Developer	Newton	Monitoring	MassHousing NEF 40B	0	\$0	\$0	\$0	\$0	Terminated	Mar-13	Perpetuity
Angell Brook	Private Developer	West Boylston	Lottery - Initial Sale	DHCD LIP	0	\$0	\$0	\$0	\$0	Terminated	Jan-11	FY11
			Total contracted		346	\$2,524	\$873,413	\$99,975	\$771,288			
			Total contracted		340	\$2,524	\$873,413	\$99,975	\$771,288			
			Lottery - Initial Sale		220	\$540,090	\$2,455	Private	\$336,868	157	\$2,146	42%
			Lottery - Resale		45	\$149,423	\$3,321	Other Town	\$110,875	47	\$2,359	14%
			Monitoring		64	\$62,650	\$979	RHSO Town	\$346,545	148	\$2,342	44%
			Lottery - Initial Lease		23	\$39,500	\$1,717	FY19	\$30,500			
		1	Other		0	\$2,625		FY20	\$35,500	35%		
					352	\$794,288			\$794,288	352		

Website: WWW.RHSOhousing.org Email: INFO@ RHSOhousing.org

Office Address: 37 Knox Trail, Acton, MA 01720 Phone: (978) 287-1092

November 10, 2020

To: Sudbury Housing Trust

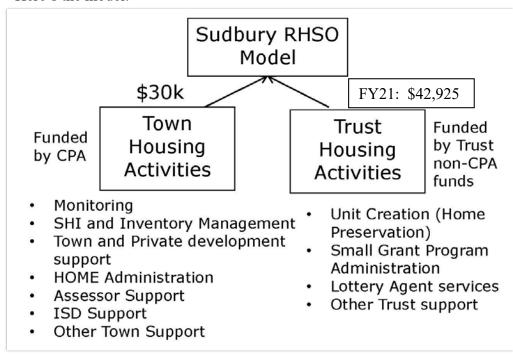
From: Liz Rust

RE: RHSO fee FY22

To the Trust,

I am writing about the RHSO fee for the Sudbury Housing Trust to obtain the Trust commitment for FY22 for the RHSO Budget.

Here's the model:



In FY21, one-third so far (through October):

- Sudbury paid \$72,925 for 935 hours, \$30k from CPA and the rest from the Trust
- So far in FY21, one-third so far (through October) used 337, a bit over the annualized amount of 311 201 for the Trust work, and 136 for the Town. Trust drivers are ERAP, lottery and resales

For FY22:

- 935 hours will cost \$75,000 (rounded), due to \$2.14 increase in billing rate
- Traditionally, the Trust pays everything over \$30k, so the trust portion would be \$45,000
- Note that any paid-for and unused hours are applied to the next year, so they are not forfeited
- The Monitoring and Lottery fees more than pay for the Trust portion. FY22 will be no exception.

Sudbury Housing Trust Financial Projection - Detail

	Line#	FY07, FY08	FY19	FY20		FY21			FY22	Total
Description		Actual	Actual	Preliminary	Actual	Remaining	Projected	Planned	Projected	
			Housing	Unit Creation	on	•			"	
Cumulative #units created	1	2	14	14						
Cumulative per unit subsidy of created units	2	\$144,116	\$181,812	\$181,812						
Annual #Trust Created Units	3	2	0	0						
Annual \$Trust Created Units	4	\$288,231	\$0	\$0						
Total subsidy of created units	5	\$288,231	\$2,545,366	\$2,545,366						
#Trust Assisted Units	6	0	126	126						
\$Trust Assisted Units	7	\$0	\$650,000	\$650,000						
Cumulative per unit subsidy of assisted units	8	\$0	\$5,158.73	\$5,158.73						
		Detaile	d Statement of	Revenues a	nd Expend	itures				
Carry Forward	10	\$0	\$282,346	\$222,566		\$153,131	\$153,131	\$157,699	\$157,699	
Fees - 712543/430000	20	\$53,066	\$81,068	\$70,332	\$7,050	\$90,943	\$97,993	\$93,450	\$72,190	\$861,497
Sudbury Resales		\$0	\$1,500.00	\$5,382	. , , , , , ,	\$4,993	\$4,993	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$5,000	\$19,517
External Contracts (sum of below)	26	\$49,600	\$79,568	\$64,950	\$7,050	\$85,950	\$93,000		\$67,190	\$830,160
Weston Brook School	261		\$2,000	\$1,000		\$5,000	\$5,000		\$0	\$53,803
Acton - PO Crossing	262		\$4,000	\$4,000		\$8,000	\$8,000			\$16,500
Bedford Woods	263		\$2,000	#4.000	#2.000	\$7,200	\$7,200		\$7,000	\$16,200
Harvard - Pine Hill Village Harvard - Trail Ridge	264 265		\$20,000	\$4,200 \$3,500	\$3,000	\$7,000 \$3,500	\$10,000		\$10,000	\$24,200
Haliston - Holliston Trust	266		\$20,000	\$3,500		\$3,500	\$3,500 \$5,000			\$39,500 \$6,000
Medford Wellington Woods	267	_		Ψ1,000	\$2,000	\$16,000	\$18,000		\$16,000	\$35,000
Reading - Postmark Sq	268			\$9,000	, , , , , ,	\$17,000	\$17,000		713,333	\$27,000
Sherborn - Fields	269			\$10,500		\$9,500	\$9,500			\$21,000
Holliston - Village Green	270					\$6,000	\$6,000		\$6,000	\$13,000
Hopkinton	271		\$1,000				\$0		\$6,500	\$7,500
Rental Recertification: Messenger, Corey St			\$7,650	\$3,750	\$2,050	\$1,750	\$3,800		\$3,750	\$40,950
MassHousing Monitoring Completed	273	¢40.700	¢44.010	¢20,000			\$0		\$17,940	\$17,940
		\$49,600	\$44,918	\$28,000			\$0			\$593,135
CPA/Financing - 712549/497000	30 315	\$385,000 \$0	\$212,500 \$0.00	\$0.00	\$0.00 \$0.00	\$0.0 \$0.0	\$0 \$0		\$388,500	\$3,153,393 \$3,897
Other CPA	32	\$385,000	\$212,500	\$0.00	\$0.00	\$0.0	\$0		\$0 \$388,500	\$3,148,996
Escrow Deposits - 712548/481000		ψ555,000			\$0.00	\$0.0	\$0		\$0	
Interest - 712548/482000, 712548/489000		\$17,491	\$0.00 \$12,623	\$0.00 \$16,311	\$1,187	\$9,813	\$11,000	\$11,000	\$11,000	\$0 \$96,667
Expenditures - 712557/522100		-\$56,136	-\$365,641	-\$155,299	-\$59,821	-\$42,104	-\$101,925	-\$82,000	-\$102,000	-\$3,582,686
RHSO	54	-\$30,130	-\$36,571	-\$155,299	-\$39,621	-\$42,104 \$0	-\$101,925	-\$02,000	-\$102,000	-\$3,562,060
Programs - sum of below		-\$48,800	-\$313,346	-\$97,326	-\$12,000	-\$33,000	-\$45,000		-\$45,000	-\$2,958,077
Program - Small Grants		\$0	-\$7,000	-\$16,900	\$0	-\$25,000	-\$25,000		-\$25,000	-\$260,840
Project Crapt Cooliday/SHA	-	***	#0F0 000	\$0	-\$12,000	-\$8,000		New item	-\$20,000	-\$40,000
Project - Grant: Coolidge/SHA Project - Home Preservation	564	\$0 -\$22,130	-\$250,000	-\$50,000 -\$30,426	\$0 \$0	\$0 \$0	\$0 \$0		\$0 \$0	-\$450,000 -\$1,290,208
Lottery Expense (sum of below)		-\$22,130	-\$47,034	-\$30,426	-\$4,896	-\$9,104	-\$14,000		-\$14,000	-\$ <i>1,290,208</i> -\$240,076
Advertising/Insurance		-\$6,622	-\$13,083	-\$15,557	-\$4,896	-\$9,104	-\$14,000		-\$14,000	-\$179,147
Trust portion of Salaries - 712551/511100	40	-\$7,306	¢2 220 20	-\$934.79	¢EO/	¢1 004	-\$2,500	¢2 E00	¢2 E00	-\$222,009
·			-\$2,330.20		-\$596				-\$2,500	-\$222,009
Ending Balance	70	\$392,115	\$220,566.41	\$152,975.34	-\$52,180	\$209,879	\$157,699	\$177,649	\$524,889	
					-\$52,180			\$177,649		
					\$0					
Analysis of Cu	mulat	ive Non-CF	PA Revenue, ve	rsus Non-CF	PA Expens	es				
		FY07,								
		FY08	FY19	FY20			FY21			
CPA Revenue		\$385,000	\$212,500	\$0			\$0 #100.003			
Non-CPA evenue	_	\$70,557	\$93,691	\$86,643			\$108,993			
Non-CPA expenses (staff, Small Grant, lottery) CPA expenses (programs, units)		-\$13,928 -\$49,514	-\$58,985 -\$308,986	-\$75,808 -\$80,426			-\$84,425 -\$20,000			
Cumulative Non-CPA Revenue	_	#1 U, \ F#:	\$594,266	\$680,909			\$789,902			
Cumulative Non-CPA Revenue Cumulative Non-CPA Expenses	_		-\$583,827	-\$659,635			-\$744,060			
Difference			\$10,439	\$21,273			\$45,841			

From: Capone, Lori

Sent: Wednesday, November 4, 2020 11:24 AM

To: Hayes, Henry; Duchesneau, Adam

Subject: FW: Mayflower Property # 67-73 Nobscot Rd.

Hi Henry and Adam,

The Boy Scouts are looking to dispose of their property at 67-73 Nobscot Road. It currently contains some houses and they were looking to see if the Town would be interested in purchasing it for Conservation or Affordable Housing. It is surrounded by the scout reservation which is held under a CR which both SVT and the Town hold, but I think this particular piece of land may be more appropriate for affordable housing. I am not sure who the appropriate person would be to see if the Town would be interested. Hank Rauch (contact below) is the gentleman who would like to see if there is any interest in the Town purchasing.

Thanks,

Lori Capone

Conservation Coordinator 275 Old Lancaster Road Sudbury, MA 01776 Tel: 978-440-5471

From: Hank Rauch [mailto:hjrauch@gmail.com]
Sent: Wednesday, October 28, 2020 3:20 PM
To: Capone, Lori < CaponeL@sudbury.ma.us >
Subject: Mayflower Property # 67-73 Nobscot Rd.

Lori;

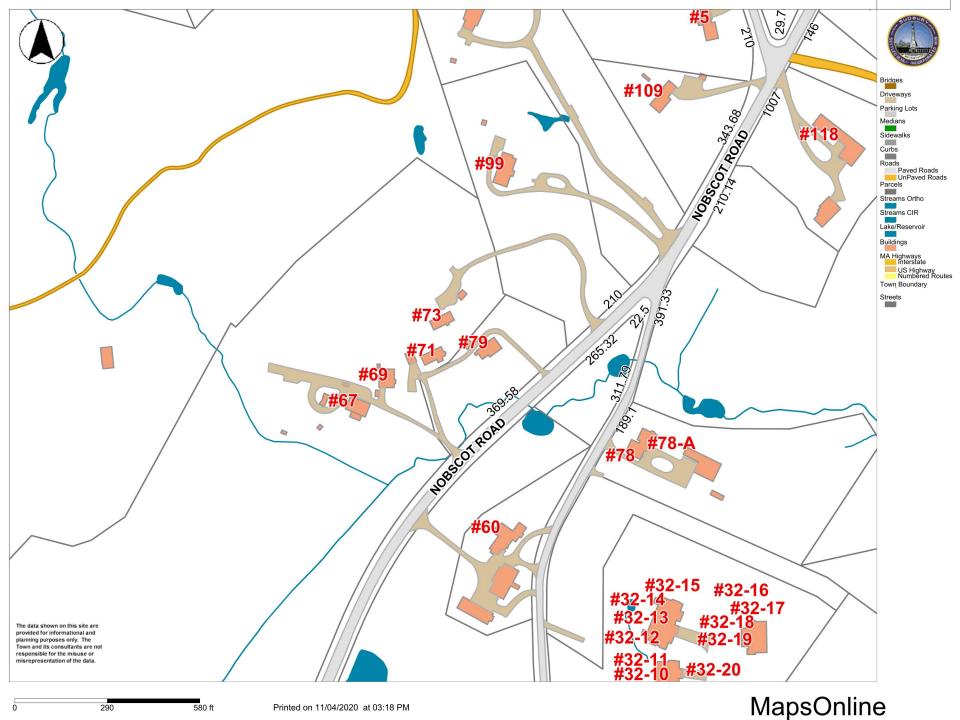
Attached are some plans/drawings related to the 5.4 acre property owned by Mayflower Council. Per our conversation we would consider selling the property or merging into the existing C/R.

Please call or email if additional data will be helpful

Hank Rauch

HJRauch@gmail.com<mailto:HJRauch@gmail.com>

Phone: 508-366-1292 Cell: 508-207-3225



Nobscot





Unofficial Property Record Card - Sudbury, MA

General Property Data

Parcel ID L06-0009

Account Number

Prior Parcel ID --

Property Owner NORUMBEGA COUNCIL INC

C/O KNOX TRAIL INC BSA

Mailing Address 490 UNION AVENUE

City FRAMINGHAM

Property Use CHARITABLE

Most Recent Sale Date 12/29/1971

Legal Reference 12134-420

Property Location 67 NOBSCOT RD

Grantor

Mailing State MA

Zip 01702

ParcelZoning RESC

Sale Price 1

Land Area 0.000 acres

Current Property Assessment

Building Value 93,600 Land Value 0

Total Value 93,900

Building Description

Building Style LODGE

of Living Units 1

Year Built 1999

Building Grade AVERAGE

Building Condition Good

Finished Area (SF) 1920

Number Rooms 0

of 3/4 Baths 0

Foundation Type SLAB

Frame Type WOODEN

Roof Structure GABLE

Roof Cover ASPHALT SH

Siding WOOD Interior Walls DRYWALL

of Bedrooms 0

of 1/2 Baths 2

Flooring Type ASPHL TILE

Basement Floor N/A

Heating Type FORCED H/A

Heating Fuel GAS

Air Conditioning 0%

of Bsmt Garages 0

of Full Baths 0

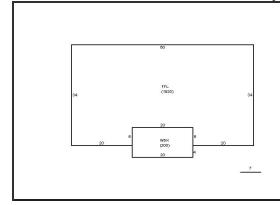
of Other Fixtures 0

Legal Description

Narrative Description of Property

This property contains 0.000 acres of land mainly classified as CHARITABLE with a(n) LODGE style building, built about 1999, having WOOD exterior and ASPHALT SH roof cover, with 1 unit(s), 0 room(s), 0 bedroom(s), 0 bath(s), 2 half bath(s).

Property Images





Disclaimer: This information is believed to be correct but is subject to change and is not warranteed.

Unofficial Property Record Card - Sudbury, MA

General Property Data

Parcel ID L06-0009

Account Number

Prior Parcel ID --

Property Owner NORUMBEGA COUNCIL INC

C/O KNOX TRAIL INC BSA

Mailing Address 490 UNION AVENUE

City FRAMINGHAM

Property Location 69 NOBSCOT RD

Property Use CHARITABLE

Most Recent Sale Date 12/29/1971

Legal Reference 12134-420

Grantor

Mailing State MA

Zip 01702

Sale Price 1

ParcelZoning RESC

Land Area 28.677 acres

Current Property Assessment

Land Value 2,082,100

Building Value 59,900

Total Value 2,142,000

Building Description

Building Style LODGE

of Living Units 1

Year Built 1960

Building Grade AVERAGE

Building Condition Average

Finished Area (SF) 1665

Number Rooms 0

of 3/4 Baths 0

Foundation Type CONC BLOCK Frame Type WOODEN

Roof Structure GABLE

Roof Cover ASPHALT SH

Siding WOOD

Interior Walls MINIMUM

of Bedrooms 0 # of 1/2 Baths 2 Flooring Type ASPHL TILE

Basement Floor CONCRETE

Heating Type FORCED H/A

Heating Fuel GAS

Air Conditioning 0%

of Bsmt Garages 2

of Full Baths 0

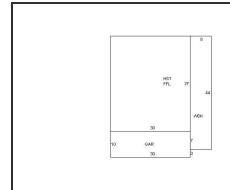
of Other Fixtures 0

Legal Description

Narrative Description of Property

This property contains 28.677 acres of land mainly classified as CHARITABLE with a(n) LODGE style building, built about 1960, having WOOD exterior and ASPHALT SH roof cover, with 1 unit(s), 0 room(s), 0 bedroom(s), 0 bath(s), 2 half bath(s).

Property Images





Disclaimer: This information is believed to be correct but is subject to change and is not warranteed.

Unofficial Property Record Card - Sudbury, MA

General Property Data

Parcel ID L06-0009

Account Number

Prior Parcel ID --

Property Owner NORUMBEGA COUNCIL INC

C/O KNOX TRAIL INC BSA

Mailing Address 490 UNION AVENUE

City FRAMINGHAM

Property Location 71 NOBSCOT RD Property Use CHARITABLE

Most Recent Sale Date 12/29/1971

Legal Reference 12134-420

Grantor

Mailing State MA

Zip 01702

ParcelZoning RESC

Sale Price 1

Land Area 0.000 acres

Current Property Assessment

Building Value 72,800 Land Value 0

Total Value 79,300

Building Description

Building Style CAMP, YRRND

of Living Units 1

Year Built 1960

Building Grade AVERAGE

Building Condition Average

Finished Area (SF) 1272

Number Rooms 5

of 3/4 Baths 0

Foundation Type CONC BLOCK Frame Type WOODEN Roof Structure GABLE Roof Cover ASPHALT SH

> Siding WOOD Interior Walls DRYWALL

of Bedrooms 2 # of 1/2 Baths 0 Flooring Type ASPHL TILE

Basement Floor CONCRETE

Heating Type FORCED H/A

Heating Fuel GAS

Air Conditioning 0%

of Bsmt Garages 0

of Full Baths 1

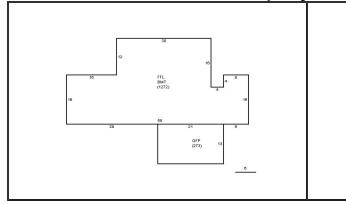
of Other Fixtures 0

Legal Description

Narrative Description of Property

This property contains 0.000 acres of land mainly classified as CHARITABLE with a(n) CAMP,YRRND style building, built about 1960, having WOOD exterior and ASPHALT SH roof cover, with 1 unit(s), 5 room(s), 2 bedroom(s), 1 bath(s), 0 half bath(s).

Property Images





Disclaimer: This information is believed to be correct but is subject to change and is not warranteed.

Card 1 of 1

Location 79 NOBSCOT RD	Property Account Number	Parcel ID L07-0029

Old Parcel ID --

Current Property Mailing Address

Owner HEFNER JAYE	City SUDBURY
	State MA
Address 79 NOBSCOT RD	Zip 01776
	Zoning RESC

Current Property Sales Information

Sale Date 3/5/2012	Legal Reference 1412-103
Sale Price 100	Grantor(Seller) HEFNER JAYE & CORDERI ROSEMARY,E

Current Property Assessment

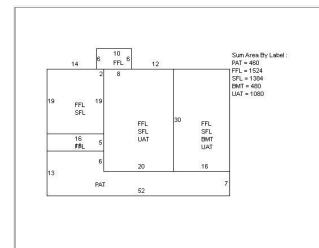
Year 2017	Building Value 245,600	
	Xtra Features Value 700	
Land Area 1.378 acres	Land Value 345,200	
	Total Value 591,500	

Narrative Description

This property contains 1.378 acres of land mainly classified as ONE FAM with a(n) ANTIQUE style building, built about 1690, having CLAPBOARD exterior and ASPHALT SH roof cover, with 1 unit(s), 8 total room(s), 4 total bedroom(s), 2 total bath(s), 1 total half bath(s), 0 total 3/4 bath(s).

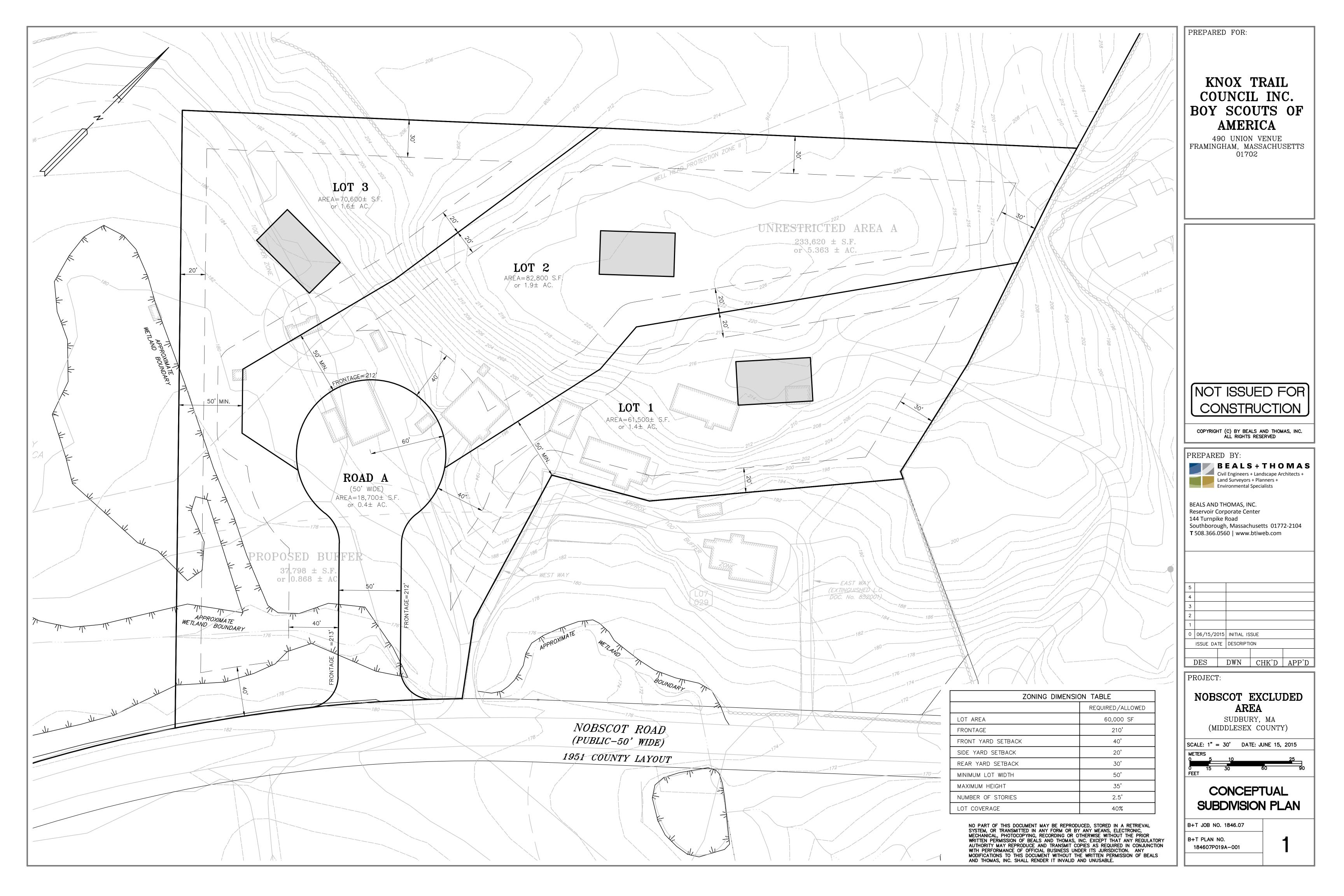
Legal Description

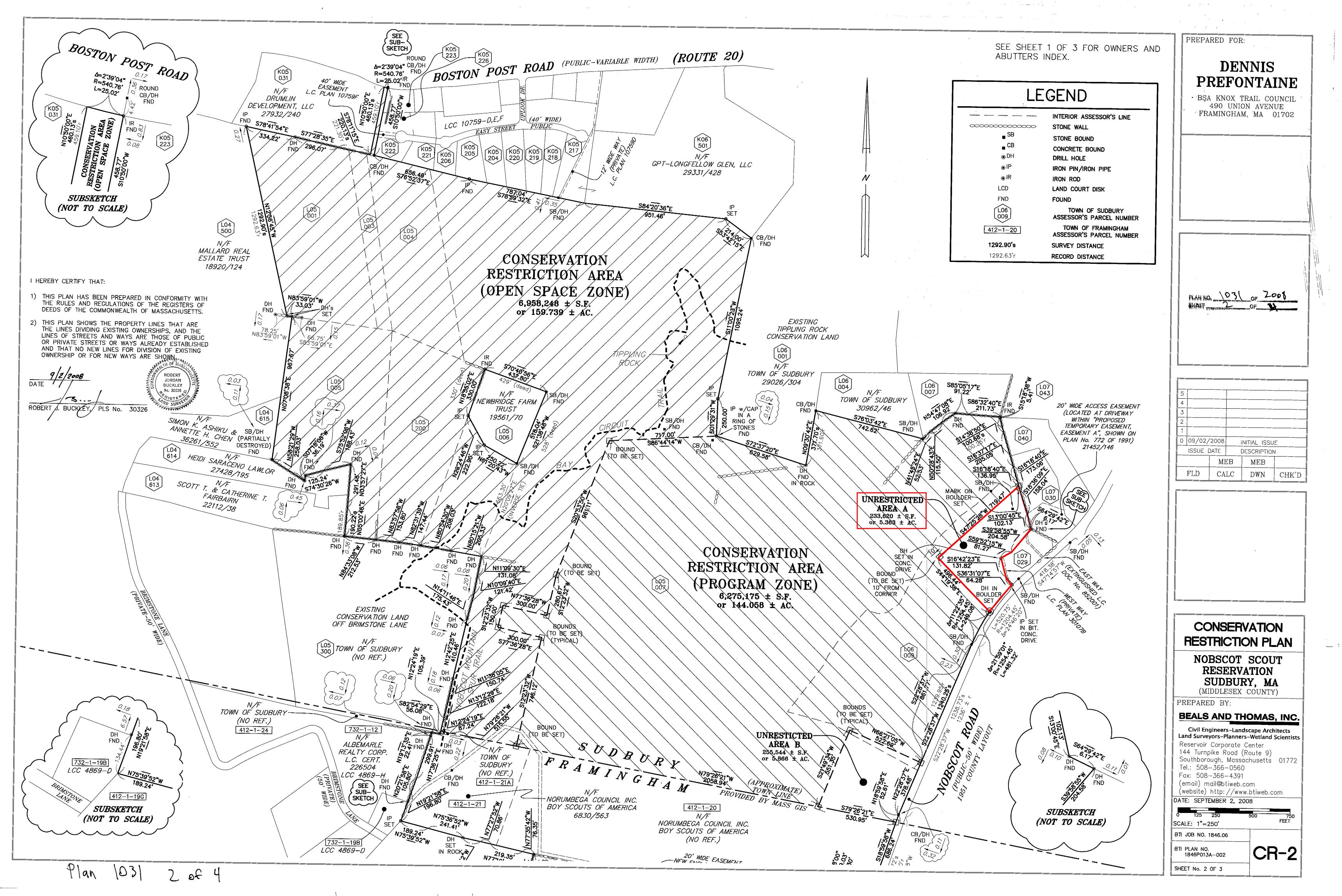
Property Images

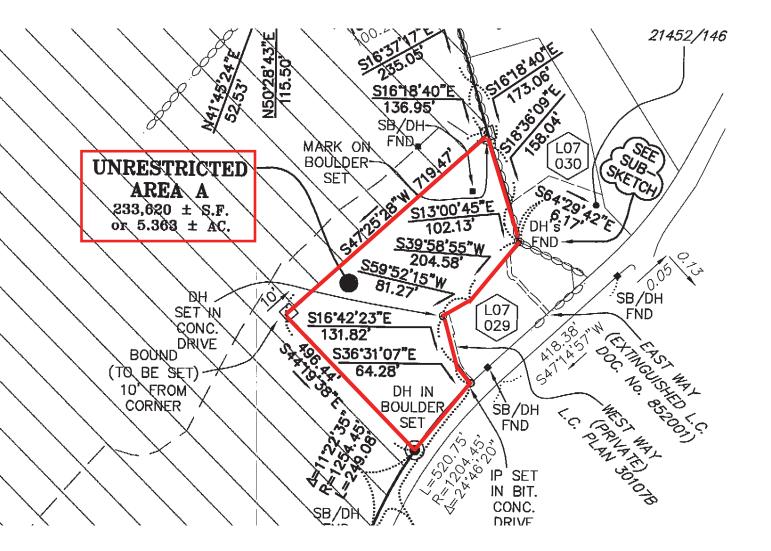




1 of 1 4/10/2017 9:43 AM







ISSUE [ISSUE DATE	
 	MI	EB -
FLD	CALC	



Richard Poirier

From:	Richard Poirier
Sent:	Wednesday, January 24, 2018 3:07 PM
To:	'William Lems'
Subject:	FW: 67-73 Nobscott Rd Sudbury
	Sullivan [mailto:mjs@sca121.com]
	y, December 13, 2017 11:49 AM
	er <richard.poirier@scouting.org></richard.poirier@scouting.org>
Subject: 6/-/3 N	obscott Rd Sudbury
Pick as you kno	by we conducted informal subsurface testing at the above captioned site on 12/1/17.
Mick, as you kill	we conducted informal subsurface testing at the above captioned site on 12/1/17.
The testing reve	ealed there are two primary soil types on this property.
	and the property.
The lower area	to the rear of the property consisted of fine to medium sand with a percolation rate of 2
min/inch.	
The portion of t	he site at the higher elevation behind the houses consisted of a sandy loam with percolation
rates ranging fro	om 10 - 19 min/inch.
As a comparison	the maximum allowed percolation rate for new construction is 60 min/inch.
In both locations	s ground water was not a problem.
iii botii locations	s ground water was not a problem.
Based on the tes	sting we conducted it is my opinion that the site can accommodate onsite subsurface sewage
	in conformance with local and State regulations.
7	
This email is just	a general overview and I will be preparing a more definitive report for your review.
=	