

TAX RATE RECAPITULATION

Fiscal Year 2025

I. TAX RATE SUMMARY

la. Total amount to be raised (from page 2, IIe)	\$ 135,916,627.82
lb. Total estimated receipts and other revenue sources (from page 2, IIIe)	26,272,874.00
lc. Tax Levy (Ia minus Ib)	\$ 109,643,753.82
ld. Distribution of Tax Rates and levies	

CLASS	(b) Levy percentage (from LA5)	(c) Ic above times each percent in col (b)	(d) Valuation by class (from LA-5)	(e) Tax Rates (c) / (d) x 1000	(f) Levy by class (d) x (e) / 1000
Residential	90.3715	99,086,704.98	6,790,843,084.00		
Net of Exempt			6,768,097,392.00	14.64	99,084,945.82
Open Space	0.0000	0.00	0.00	0.00	0.00
Commercial	5.3130	5,825,372.64	276,917,020.00	21.04	5,826,334.10
Net of Exempt					
Industrial	0.7938	870,352.12	41,374,300.00	21.04	870,515.27
SUBTOTAL	96.4783		7,109,134,404.00		105,781,795.19
Personal	3.5217	3,861,324.08	183,553,167.00	21.04	3,861,958.63
TOTAL	100.0000		7,292,687,571.00		109,643,753.82

MUST EQUAL 1C

Signatures

Assessors

Trevor A. Haydon, Assessor , Sudbury , assessors@sudbury.ma.us 978-639-3393 | 12/3/2024 12:38 PM

Comment:

Joshua M Fox, Assessor , Sudbury , assessors@sudbury.ma.us 978-639-3393 | 12/4/2024 10:37 AM

Comment:

Documents

No documents have been uploaded.

Do Not Write Below This Line --- For Department of Revenue Use Only

Reviewed By: Amy Handfield
Date: 12/10/2024
Approved: Andrew Nelson
Director of Accounts: Deborah A. Wagner

TAX RATE RECAPITULATION

Fiscal Year 2025

A handwritten signature in black ink that reads "Deborah A. Wagner". The signature is written in a cursive style and is centered within a light gray rectangular box.

TAX RATE RECAPITULATION

Fiscal Year 2025

II. Amounts to be raised

Ila. Appropriations (col.(b) through col.(g) from page 4)	128,571,178.00
Ilb. Other amounts to be raised	
1. Amounts certified for tax title purposes	0.00
2. Debt and interest charges not included on page 4	0.00
3. Final Awards	0.00
4. Retained Earnings Deficit	0.00
5. Total cherry sheet offsets (see cherry sheet 1-ER)	57,187.00
6. Revenue deficits	0.00
7. Offset receipts deficits Ch. 44, Sec. 53E	0.00
8. CPA other unappropriated/unreserved	6,630,041.00
9. Snow and ice deficit Ch. 44, Sec. 31D	0.00
10. Other :	0.00
TOTAL Ilb (Total lines 1 through 10)	6,687,228.00
Ilc. State and county cherry sheet charges (C.S. 1-EC)	310,312.00
Ild. Allowance for abatements and exemptions (overlay)	347,909.82
Ile. Total amount to be raised (Total Ila through Ild)	135,916,627.82

III. Estimated receipts and other revenue sources

IIIa. Estimated receipts - State	
1. Cherry sheet estimated receipts (C.S. 1-ER Total)	7,752,629.00
2. Massachusetts school building authority payments	0.00
TOTAL IIIa	7,752,629.00
IIIb. Estimated receipts - Local	
1. Local receipts not allocated (page 3, col (b) Line 24)	5,678,251.00
2. Offset Receipts (Schedule A-1)	0.00
3. Enterprise Funds (Schedule A-2)	1,111,315.00
4. Community Preservation Funds (See Schedule A-4)	9,103,955.00
TOTAL IIIb	15,893,521.00
IIIc. Revenue sources appropriated for particular purposes	
1. Free cash (page 4, col (c))	1,802,230.00
2. Other available funds (page 4, col (d))	824,494.00
TOTAL IIIc	2,626,724.00
IIId. Other revenue sources appropriated specifically to reduce the tax rate	
1a. Free cash..appropriated on or before June 30, 2024	0.00
1b. Free cash..appropriated on or after July 1, 2024	0.00

TAX RATE RECAPITULATION

Fiscal Year 2025

2.	Municipal light surplus	0.00	
3.	Other source :	0.00	
	TOTAL III d		<i>0.00</i>
III e.	Total estimated receipts and other revenue sources (Total III a through III d)		<i>26,272,874.00</i>
IV. Summary of total amount to be raised and total receipts from all sources			
a.	Total amount to be raised (from II e)		<i>135,916,627.82</i>
b.	Total estimated receipts and other revenue sources (from III e)	<i>26,272,874.00</i>	
c.	Total real and personal property tax levy (from I c)	<i>109,643,753.82</i>	
d.	Total receipts from all sources (total IV b plus IV c)		<i>135,916,627.82</i>

TAX RATE RECAPITULATION

Fiscal Year 2025

LOCAL RECEIPTS NOT ALLOCATED *

	Receipt Type Description	(a) Actual Receipts Fiscal 2024	(b) Estimated Receipts Fiscal 2025	Percentage Change
==>	1. MOTOR VEHICLE EXCISE	4,352,441.00	3,400,000.00	-21.88
	2. OTHER EXCISE			
==>	a.Meals	402,154.00	250,000.00	-37.83
==>	b.Room	105,153.00	100,000.00	-4.90
==>	c.Other	3,520.00	0.00	-100.00
==>	d.Cannabis	0.00	0.00	0.00
==>	3. PENALTIES AND INTEREST ON TAXES AND EXCISES	383,994.00	150,000.00	-60.94
==>	4. PAYMENTS IN LIEU OF TAXES	12,116.00	41,000.00	238.40
	5. CHARGES FOR SERVICES - WATER	0.00	0.00	0.00
	6. CHARGES FOR SERVICES - SEWER	0.00	0.00	0.00
	7. CHARGES FOR SERVICES - HOSPITAL	0.00	0.00	0.00
	8. CHARGES FOR SERVICES - SOLID WASTE FEES	0.00	0.00	0.00
	9. OTHER CHARGES FOR SERVICES	0.00	0.00	0.00
	10. FEES	0.00	0.00	0.00
	a.Cannabis Impact Fee	0.00	0.00	0.00
	b.Community Impact Fee Short Term Rentals	0.00	0.00	0.00
	11. RENTALS	208,136.00	150,000.00	-27.93
	12. DEPARTMENTAL REVENUE - SCHOOLS	0.00	0.00	0.00
	13. DEPARTMENTAL REVENUE - LIBRARIES	3,521.00	0.00	-100.00
	14. DEPARTMENTAL REVENUE - CEMETERIES	0.00	0.00	0.00
	15. DEPARTMENTAL REVENUE - RECREATION	0.00	0.00	0.00
	16. OTHER DEPARTMENTAL REVENUE	503,301.00	390,228.00	-22.47
	17. LICENSES AND PERMITS			
	a.Building Permits	578,665.00	525,000.00	-9.27
	b.Other licenses and permits	375,443.00	235,000.00	-37.41
	18. SPECIAL ASSESSMENTS	0.00	0.00	0.00
==>	19. FINES AND FORFEITS	13,138.00	7,611.00	-42.07
==>	20. INVESTMENT INCOME	714,899.00	100,000.00	-86.01
==>	21. MEDICAID REIMBURSEMENT	109,946.00	98,251.00	-10.64
==>	22. MISCELLANEOUS RECURRING	0.00	0.00	0.00
	23. MISCELLANEOUS NON-RECURRING	0.00	231,161.00	100.00
	24. Totals	7,766,427.00	5,678,251.00	-26.89

Signatures

TAX RATE RECAPITULATION

Fiscal Year 2025

Accounting Officer

I hereby certify that the actual receipts as shown in column (a) are, to the best of my knowledge correct and complete, and I further certify that I have examined the entries made on page 4 of the above-indicated fiscal year tax rate recapitulation form by the City / Town / District Clerk and hereby acknowledge that such entries correctly reflect the appropriations made and the sources from which such appropriations are to be met.

Victor Garofalo, Town Finance Director , Sudbury , Garofalov@sudbury.ma.us 978-639-3377 | 12/4/2024 7:28 AM

Comment:

Documents

No documents have been uploaded.

* Do not include receipts in columns (a) or (b) that were voted by the City / Town / District Council or Town Meeting as offset receipts on Schedule A-1, enterprise funds on Schedule A-2, or departmental revolving funds per Chapter 44, Section 53E 1/2. The Recap Page 3 Support form must be submitted to support increases / decreases of estimated receipts to actual receipts.

==> The Recap Page 3 Support form must be submitted to support increases/ decreases of FY 2025 estimated receipts to FY 2024 estimated receipts to be used in calculating the Municipal Revenue Growth Factor (MRGF). The Recap Page 3 Support form must be submitted to list each receipt type included in rows 22 and 23, Miscellaneous Recurring and Non-Recurring.

TAX RATE RECAPITULATION
Fiscal Year 2025

City/Town Council or Town Meeting Dates	FY*	(a) Total Appropriations Of Each Meeting	(b) ** From Raise and Appropriate	(c) From Free Cash (See B-1)	(d) From Other Available Funds (See B-2)	(e) From Offset Receipts (See A-1)	(f) From Enterprise Funds (See A-2)	(g) From Community Preservation Funds (See A-4)	(h) *** Departmental Revolving Funds	AUTHORIZATIONS	
										MEMO ONLY	
										(i) Borrowing Authorization (Other)	
05/06/2024	2025	121,605,022.00	120,780,528.00	0.00	824,494.00	0.00	0.00	0.00	0.00	0.00	0.00
05/06/2024	2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
05/06/2024	2025	628,697.00	628,697.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
05/06/2024	2025	329,869.00	0.00	0.00	0.00	0.00	329,869.00	0.00	0.00	0.00	0.00
05/06/2024	2025	537,783.00	0.00	0.00	0.00	0.00	537,783.00	0.00	0.00	0.00	0.00
05/06/2024	2025	243,663.00	0.00	0.00	0.00	0.00	243,663.00	0.00	0.00	0.00	0.00
05/06/2024	2024	245,073.00	0.00	245,073.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
05/06/2024	2024	201,507.00	0.00	201,507.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
05/06/2024	2024	250,000.00	0.00	250,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
05/07/2024	2025	100.00	0.00	100.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
05/06/2024	2025	560,000.00	0.00	560,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
05/06/2024	2025	120,000.00	0.00	120,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
05/07/2024	2025	625,000.00	625,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
05/06/2024	2025	200,000.00	200,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
05/06/2024	2025	125,000.00	125,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
05/07/2024	2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,350,000.00
05/06/2024	2025	150,000.00	0.00	150,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
05/06/2024	2025	144,585.00	0.00	144,585.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
05/06/2024	2025	130,965.00	0.00	130,965.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
05/06/2024	2025	400,000.00	0.00	0.00	0.00	0.00	0.00	400,000.00	0.00	0.00	0.00

TAX RATE RECAPITULATION
Fiscal Year 2025

City/Town Council or Meeting Dates	FY*	(a) Total Appropriations Of Each Meeting	(b) ** From Raise and Appropriate	(c) From Free Cash (See B-1)	(d) From Other Available Funds (See B-2)	(e) From Offset Receipts (See A-1)	(f) From Enterprise Funds (See A-2)	(g) From Community Preservation Funds (See A-4)	(h) *** Departmental Revolving Funds	(i) Borrowing Authorization (Other)
05/06/2024	2025	600,000.00	0.00	0.00	0.00	0.00	0.00	600,000.00	0.00	0.00
05/06/2024	2025	380,000.00	0.00	0.00	0.00	0.00	0.00	380,000.00	0.00	0.00
05/06/2024	2025	56,221.00	0.00	0.00	0.00	0.00	0.00	56,221.00	0.00	0.00
05/06/2024	2025	100,000.00	0.00	0.00	0.00	0.00	0.00	100,000.00	0.00	0.00
05/06/2024	2025	40,000.00	0.00	0.00	0.00	0.00	0.00	40,000.00	0.00	0.00
05/06/2024	2025	33,000.00	0.00	0.00	0.00	0.00	0.00	33,000.00	0.00	0.00
05/06/2024	2025	864,693.00	0.00	0.00	0.00	0.00	0.00	864,693.00	0.00	0.00
Total		128,571,178.00	122,359,225.00	1,802,230.00	824,494.00	0.00	1,111,315.00	2,473,914.00	0.00	0.00

* Enter the fiscal year to which the appropriation relates.

** Appropriations included in column (b) must not be reduced by local receipts or any other funding source.

Appropriations must be entered gross to avoid a duplication in the use of estimated or other sources of receipts.

*** Include only revolving funds pursuant to Chapter 44, Section 53 E 1/2.

Clerk
I hereby certify that the appropriations correctly reflect the votes taken by City / Town / District Council.
Beth R. Klein, Town Clerk, Sudbury, kleinb@sudbury.ma.us 978-639-3351 | 11/19/2024 3:33 PM
Comment:

Documents
No documents have been uploaded.