State Tax Form 96-4 Revised 7/2019

The Commonwealth of Massachusetts

SUDBURY

Name of City or Town

22		
Assessors' Use only		
Date Received		
Application No.		
Parcel Id.		

FISCAL YEAR 2023 VETERAN APPLICATION FOR STATUTORY EXEMPTION General Laws Chapter 59, § 5

THIS APPLICATION IS NOT OPEN TO PUBLIC INSPECTION
(See General Laws Chapter 59, § 60)

	(See Seite	zarro Cimpter os, g oo,
		Return to: Board of Assessors
		Must be filed with assessors on or before April 1, or
		3 months after actual (not preliminary) tax bills are
	Applicatio	mailed for fiscal year if later. April 1, 2023 is the FY 2023 filing d on should be returned to: Assessors Office 278 Old Sudbury Rd. Sudbury, MA 01776
INSTRUCTIONS: Complete to		
A. IDENTIFICATION. Comp		71
Name of Applicant		
Telephone Number		Marital Status
Legal Residence (Domicile) o		Mailing Address (If different)
No. Street Location of Property:	City/Town	Zip Code No. of Dwelling Units: 1 2 3 4 Other—
Did you own the property or	July 1, 2022 ? Yes	
If yes, were you: Sole Owr		th Spouse Only Co-owner with Others
Was the property subject to a		-
If yes, please attach trust in	•	
,	exemption in any other ci	ity or town (MA or other) for this year? Yes No
	DISPOSITION OF A PPI	ICATION (ASSESSORS' USE ONLY)
		MCMITON (MOSESSONS OSE ONET)
Ownership	GRANTED	Assessed Tax \$
Occupancy	DENIED	Exempted Tax \$
Status	DEEMED DENIED	Adjusted Tax \$
		Board of Assessors
Date Voted/Deemed Denied		
Certificate No.		
Date Cert./Notice Sent		
Exemption: Clause		Date:

VETERAN	
VETERAN'S SPOUSE	Veteran's Name
	Was the property the veteran's domicile as of July 1,? Yes No If no, where does the veteran reside?
VETERAN'S/SERVICEMEMBER'S/ NATIONAL GUARD MEMBER'S SURVIVING SPOUSE or SERVICEMEMBER'S SURVIVING PARENT (or GUARDIAN if local option adopted – See Assessors)	Deceased Veteran's/Servicemember's/National Guard member's Name If first year of application, attach copy of death certificate. If you are surviving spouse, have you remarried? Yes \(\subseteq \) No \(\subseteq \)
Date Enlisted/Inducted	Date Discharged
Type of Discharge	If first year of application, attach copy of discharge papers.
Military Decorations or Awards	
	in Massachusetts for at least 6 months before entering the service? or member lived during the last 3 years or if deceased, the 3 years before
Address	Dates
branch of service <u>and</u> (2) list above places and dates where s adopted – See Assessors) Is the servicemember or national guard member missi Was the proximate cause of the veteran's, servicemem or illness? Yes No If yes to next question and first year of application, attach defined the servicemember or veteran ever been a prisoner.	ber's or national guard member's death due to an active duty injury documentation from U.S. Dept. of Veterans Affairs or branch of service. For of war? Yes No Certificate of Disability from U.S. Dept. of Veterans Affairs or branch of
If yes to any of the next 3 questions and if first year of appli branch of service. If exemption granted previously, attach co	cation, attach Certificate of Disability from U.S. Dept. of Veterans Affairs o ertificate only if disability rating is 100% or has changed.
Does the veteran have a service-connected disability?	
Has the veteran acquired "specially adapted housing?	" Yes L No L
Is the veteran a paraplegic? Yes No	ON TO SECTION C
C. SIGNATURE. Sign here to complete the application This application has been prepared or examined by me	
Signature	Date
If signed by agent, attach copy of written authorization	n to sign on behalf of taxpayer.

TAXPAYER INFORMATION ABOUT PERSONAL EXEMPTIONS

PERSONAL EXEMPTIONS. You may be eligible to reduce all or a portion of the taxes assessed on your domicile if you meet the qualifications for one of the personal exemptions allowed under Massachusetts law. Qualifications vary, but generally relate to age, ownership, residency, disability, income or assets.

You may be eligible for an exemption if you fall into any of these categories:

- Legally blind person
- Veteran with a service-connected disability
- Surviving spouse/parent of servicemember, national guard member
- or veteran who died from active duty injury or illness
- Surviving spouse
- Minor child of a deceased parent
- Senior citizen age 70 and older (65 and older by local option)

More detailed information about the qualifications for each exemption may be obtained from your board of assessors.

WHO MAY FILE AN APPLICATION. You may file an application if you meet all qualifications for a personal exemption as of July 1. You may also apply if you are the personal representative of the estate, or trustee under the will, of a person who qualified for a personal exemption on July 1.

WHEN AND WHERE APPLICATION MUST BE FILED. Your application must be filed with the assessors on or before April 1, or 3 months after the actual bills were mailed for the fiscal year, whichever is later. An application is filed when (1) received by the assessors on or before the filing deadline, or (2) mailed by United States mail, first class postage prepaid, to the proper address of the assessors, on or before the filing deadline, as shown by a postmark made by the United States Postal Service. THIS DEADLINE CANNOT BE EXTENDED OR WAIVED BY THE ASSESSORS FOR ANY REASON. IF YOUR APPLICATION IS NOT TIMELY FILED, YOU LOSE ALL RIGHTS TO AN EXEMPTION AND THE ASSESSORS CANNOT BY LAW GRANT YOU ONE.

PAYMENT OF TAX. Filing an application does not stay the collection of your taxes. In some cases, you must pay all preliminary and actual installments of the tax when due to appeal the assessors' disposition of your application. Failure to pay the tax when due may also subject you to interest charges and collection action. To avoid any loss of rights or additional charges, you should pay the tax as assessed. If an exemption is granted and you have already paid the entire year's tax as exempted, you will receive a refund of any overpayment.

ASSESSORS DISPOSITION. Upon applying for an exemption, you may be required to provide the assessors with further information and supporting documentation to establish your eligibility. The assessors have 3 months from the date your application is filed to act on it unless you agree in writing before that period expires to extend it for a specific time. If the assessors do not act on your application within the original or extended period, it is deemed denied. You will be notified in writing whether an exemption has been granted or denied.

APPEAL. You may appeal the disposition of your application to the Appellate Tax Board, or if applicable, the County Commissioners. The appeal must be filed within 3 months of the date the assessors acted on your application, or the date your application was deemed denied, whichever is applicable. The disposition notice will provide you with further information about the appeal procedure and deadline.